

THE DROUGHT RESPONSE OF PHYSIOLOGICAL AND STRUCTURAL TRAITS  
IN LOBLOLLY PINE (*P. TAEDA* L.) CLONES WITH A FOCUS ON MESOPHYLL  
CONDUCTANCE TO CO<sub>2</sub>

A Thesis

by

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## ABSTRACT

Climate change will likely affect the productivity of forests through changes in precipitation and moisture availability. An important measure of a plant's ability to assimilate carbon in photosynthesis with limited water loss, water use efficiency (WUE), is assessed by carbon stable isotopes using the Farquhar model. However, recent work has shown that mesophyll conductance to CO<sub>2</sub> ( $g_m$ ) is affected by environmental conditions, and the simplified model does not take into account this variability. Variation in this parameter could decrease the effectiveness of the stable isotope tool.

A coupled gas exchange and carbon isotope system was developed and tested on well-watered loblolly pine seedlings. A cavity ring-down spectroscopy (CRDS) laser connected to a LI-6400XT gas exchange system allowed simultaneous measurements of photosynthesis and instantaneous carbon isotope discrimination. The standard deviation of two minute averaged delta over ten minute intervals ranged from 0.31‰ to 0.51‰. Mesophyll conductance measured by this system on well-watered loblolly pine seedlings ranged from -0.74 to 0.99 mol m<sup>-2</sup> s<sup>-1</sup> and averaged  $0.07 \pm 0.04$  mol m<sup>-2</sup> s<sup>-1</sup>.

A greenhouse study was conducted of the drought effects on  $g_m$  and other physical and biochemical traits in three clones of loblolly pine (*P. taeda* L.). Stomatal and hydraulic sensitivity to drought was assessed in the clones. Mesophyll conductance was estimated using several methods: gas exchange curve fitting, the variable J method of chlorophyll fluorescence, carbon isotope discrimination from leaf soluble

carbohydrates, and instantaneous carbon isotope discrimination using a cavity ring-down spectroscopy laser.

The three clones exhibited plasticity in stomatal conductivity and hydraulic conductivity in response to drought. The fastest growing clone also had the highest hydraulic conductivity and lowest WUE in well-watered conditions. There were no significant clonal or drought effects on  $g_m$ , suggesting that the simplified Farquhar model is adequate for the use of stable isotopes as a proxy for WUE.

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## NOMENCLATURE

$A_n$	Net photosynthesis
$C_a$	Ambient CO <sub>2</sub> concentration
$C_c$	Chloroplast CO <sub>2</sub> concentration
$C_i$	Internal CO <sub>2</sub> concentration
CRDS	Cavity ring-down spectroscopy
$\delta^{13}C_{bl}$	Standardized carbon-13 composition of bulk leaf
$\delta^{13}C_{sam}$	Standardized carbon-13 composition of sample gas
$\delta^{13}C_{sc}$	Standardized carbon-13 composition of leaf soluble carbohydrates
$\delta^{13}C_{ref}$	Standardized carbon-13 composition of reference gas
$\Gamma^*$	Chloroplastic photocompensation point
$g_m$	Mesophyll conductance
$g_s$	Stomatal conductance
$J$	Electron transport rate
$K_s$	Stem conductivity
LMA	Leaf mass per unit area
LSC	Leaf specific conductivity
$P_{50}$	Pressure at 50% conductance loss
$R_d$	Day respiration without photorespiration
RGR	Relative rate of change in biomass
SLA	Specific leaf area

WUE	Water use efficiency
$WUE_i$	Intrinsic water use efficiency, $A/g_s$
$\Psi_{PD}$	Pre-dawn water potential
$\Psi_{MD}$	Mid-day water potential

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## INTRODUCTION

Climate change will likely affect the productivity of forests through changes in precipitation and moisture availability. Some regions may experience more severe droughts caused by an increase in greenhouse gases in the atmosphere (Stocker 2013). Drought stress can decrease growth and affect the reproduction of plants (Jones 1992), and drought is associated with many recent occurrences of forest mortality (Allen et al. 2010). On a larger scale, drought decreases regional net primary productivity, which decreases carbon sequestration (Zhao and Running 2010). The ability of trees to assimilate carbon by photosynthesis while transpiring less water (water use efficiency, WUE) and to avoid or tolerate drought stress is important for their survival and growth.

Plants adapt to tolerate or avoid drought conditions in several ways. Drought tolerance is a plant's ability to maintain functionality while experiencing water stress. In contrast, some plants avoid drought by entering dormancy in low water conditions or by preventing low water potentials. This includes leaf morphology that reduces water loss, high stomatal sensitivity, or deep taproots for accessing water (Kramer 1983, Jones 1992, Kozlowski and Pallardy 2002). Deciduous trees may avoid mortality by shedding leaves during drought. Adaptations to drought can limit photosynthesis.

One trait that can respond to drought is hydraulic conductivity. The structure of the hydraulic vessels determines a tree's ability to conduct water to the leaves. Vessel length and pit conductance control hydraulic conductivity (Sperry et al. 2006). Vessel structure that allows faster flow can also make the vessels more vulnerable to cavitation

(Sperry et al. 2006). Cavitation occurs when high tension causes air to enter the vessel, called an embolism, and renders the vessel incapable of conducting water until repaired. Cavitation may occur at high or low water potentials depending on the vessel structure. The vulnerability to cavitation is affected by vessel structure, indirectly by conduit length and width due to end-wall resistivity, and directly by pit pore area in xylem, pit structure in tracheids, and wood density (Hacke et al. 2006, Sperry et al. 2006, Domec et al. 2010). Wood density is correlated to cell wall thickness, which prevents conduit implosion at high tension, but tracheids must have thick cell walls to provide structural support, and little variation in cell wall thickness is seen in conifers (Pittermann et al. 2006). There is a trade-off between stem conductivity and the vulnerability to cavitation from structural acclimation under water stress (Domec et al. 2010).

Leaf specific conductivity (LSC) measures the stem's ability to supply water to the leaves (Tyree and Ewers 1991). It is calculated from stem conductivity ( $K_s$ ) multiplied by xylem area divided by total leaf area, which yields the conductivity for a ratio of xylem to leaf area. LSC is strongly and positively correlated to photosynthetic rates in various species (Brodribb et al. 2000). Stomatal conductance and hydraulic conductivity are directly related, and stomatal aperture responds to soil water availability to avoid cavitation at low water potentials (Sperry 2000).

Plants directly control the amount of water transpired from the leaves by the stomatal aperture. Closed stomata reduce transpiration, but as a consequence, less  $\text{CO}_2$  enters the leaf for photosynthesis. Stomatal conductance must respond to decreases in

hydraulic conductivity to avoid cavitation levels that cause hydraulic failure (Sperry 2000).

Trees also can respond to drought by changing biomass allocation from leaves and stems to root growth (Jones 1992). An increase in root area relative to leaf area potentially increases the water uptake for a given leaf area. Woody plants generally have a small change in allocation in response to drought (Poorter and Nagel 2000).

This ability of individuals to respond to the environment and a single genotype to display a range of phenotypes is termed plasticity (Sultan 2000). To examine genetic control of a trait, the genotype must be controlled. Plasticity in plants can be most easily studied by comparing clones from asexual propagation.

Global patterns in coordination of leaf traits have been found and collectively termed the “Worldwide Leaf Economic Spectrum” (Wright et al. 2004). A relationship exists between long leaf life-span, high leaf mass per unit area (LMA), low photosynthetic capacity, and low leaf nitrogen content (Wright et al. 2004, Tjoelker et al. 2005, Donovan et al. 2014).

One tool used to determine WUE is stable isotopes. WUE is an important measure of plant water use and carbon assimilation. It is examined at many different scales, and it can be defined at the leaf level as the carbon assimilated in photosynthesis divided by the water transpired. The sources of variation in carbon isotopic composition of plants are known: both the fractionation processes that cause a difference in the isotopic composition between the source air and leaf material and the environmental factors that control the plant isotopic composition (Farquhar et al. 1989). Thus, stable

isotopes are an important tool for studying plant physiological and ecological patterns (Bowling et al. 2008, Marshall et al. 2008).

The longstanding model for all work on carbon isotopes in plants is the Farquhar model (Farquhar et al. 1982). Interpreting this model depends on a relationship between the relative abundance of carbon-13 ( $\delta^{13}\text{C}$ ) in the photosynthetic products and the  $\text{CO}_2$  concentration in intercellular spaces ( $C_i$ ).  $C_i$  is controlled primarily by stomatal conductance ( $g_s$ ) and the carboxylation rate in photosynthesis. As  $g_s$  decreases, transpiration decreases along with  $C_i$ . Assuming constant photosynthesis, a decrease in  $g_s$  and  $C_i$  will cause a higher  $\delta^{13}\text{C}$  of plant tissue. Less discrimination against  $^{13}\text{C}$  occurs during carboxylation when  $\text{CO}_2$  concentration at the site of photosynthesis ( $C_c$ ) is small and relatively enriched in  $\delta^{13}\text{C}$  due to the limitation of  $g_s$  and the drawdown of  $\text{CO}_2$  by photosynthesis. Thus,  $\delta^{13}\text{C}$  has been used as a proxy for WUE based on control of  $g_s$  by plants.

The isotopic composition of plants varies by plant parts, chemical compounds, and time. Leaves are composed of different organic compounds, including carbohydrates, proteins, amino acids, and lipids, that vary in isotopic composition due to fractionations in biochemical processes (Hobbie and Werner 2004). Starches have been shown to be more  $^{13}\text{C}$  enriched than soluble carbohydrates (Brugnoli et al. 1988, Göttlischer et al. 2006). Soluble carbohydrates are the most recent C pool. The isotopic composition of phloem sap, which is transported sugars, reflects the past one to two days of  $g_s$  (depending on the rate of carbon turnover; Brugnoli et al. 1988, Keitel et al. 2003). Bulk leaf isotopic composition integrates a longer time scale, including C assimilated

during the leaf development or before. The difference in time scale between soluble carbohydrates and bulk leaf tissue affects the use of carbon stable isotopes as a proxy for WUE and for estimating  $g_m$ . The discrimination value from soluble carbohydrates ( $\delta^{13}C_{sc}$ ) is much more effective than the discrimination value from bulk leaf tissue ( $\delta^{13}C_{bl}$ ) in predicting  $C_i/C_a$  from the Farquhar model (Monti et al. 2006).

Recent work is calling into question the mechanistic basis of the Farquhar model (Evans et al. 1986, Lloyd et al. 1992, Douthe et al. 2011, Tazoe et al. 2011). In their seminal paper, Farquhar et al. (1982) noted the drawdown of  $CO_2$  from the intercellular spaces to the site of carboxylation, saying that the mesophyll conductance of  $CO_2$  ( $g_m$ ) is finite but large. Thus, the classic Farquhar model assumed infinite  $g_m$  and does not include variation in  $g_m$ . The problem with eliminating  $g_m$  from the model is that  $g_s$  controls  $C_i$ , but  $\delta^{13}C$  is dependent on the  $CO_2$  concentration at the site of photosynthesis ( $C_c$ ), where C is fixed by ribulose-1,5-bisphosphate carboxylase/ oxygenase (RUBISCO). As a result, if the  $CO_2$  diffusional pathway through the mesophyll varies, the simplified model neglects this variation in relating  $\delta^{13}C$  with  $g_s$ . The role of  $g_m$  in plant function is not well understood but there is increasing evidence that it is an important and variable trait that limits photosynthesis (Warren and Adams 2006).

If  $g_m$  is variable, the model needs to account for it in order to relate  $\delta^{13}C$  to WUE. Recent observations show that  $g_m$  deviates from  $g_s$  in some genotypes more than others and is affected by factors such as temperature (Barbour et al. 2010, Evans and Von Caemmerer 2012). Mesophyll conductance has been shown to be less sensitive than  $g_s$  to water stress (Bunce 2009) and can recover from drought stress (Centritto et al. 2009,

Flexas et al. 2009). Mesophyll conductance correlates to photosynthetic capacity (von Caemmerer and Evans 1991).

Leaf structure can affect  $g_m$  by traits such as mesophyll thickness, chloroplast surface area next to intercellular spaces, and cell wall thickness (Galmés et al. 2013). These traits contribute to the leaf mass per unit area (LMA). A higher LMA or thicker leaf causes a longer path length from intercellular space to the site of carboxylation, which decreases  $g_m$  (Gu et al. 2012). The leaf structure may change with leaf age and development and light level (Warren 2005, Tosens et al. 2012). LMA has been seen to increase under drought stress (Ferrio et al. 2009, Gu et al. 2012). In one study, mesophyll conductance tended to increase with increasing mesophyll airspace but did not correlate with mesophyll cell wall area per planar leaf area (Loreto et al. 1992). A leaf-averaged value for  $g_m$  is effective even though the path length differs for each RUBISCO molecule, which occupy different positions within the leaf (Sharkey 2012).

Woody plants, and especially conifers, have lower  $g_m$  than other plants (Epron et al. 1995, Manter and Kerrigan 2004, Flexas et al. 2008). In a review of estimates of  $g_m$  from ninety studies, Flexas et al. (2008) show that evergreen gymnosperms and CAM plants have the lowest  $g_m$  (below  $0.1 \text{ mol m}^{-2} \text{ s}^{-1} \text{ bar}^{-1}$ ), evergreen and deciduous angiosperms and perennial herbs have moderate  $g_m$  (between  $0.1$  and  $0.25 \text{ mol m}^{-2} \text{ s}^{-1} \text{ bar}^{-1}$ ), and herbaceous annuals have the highest  $g_m$  (between  $0.4$  and  $0.5 \text{ mol m}^{-2} \text{ s}^{-1} \text{ bar}^{-1}$ ). Some genera or functional groups have wide variability in  $g_m$ , while others do not, and the authors suggest that  $g_m$  is a rapidly adapting trait (Flexas et al. 2008).  $A_n$  of low  $g_m$  plants is more sensitive to increasing  $\text{CO}_2$  in the atmosphere due to the suppression of



photorespiration (Loreto et al. 1992). In the absence of other limiting factors, rising CO<sub>2</sub> levels could affect the productivity of trees more than that of herbaceous plants.

Understanding  $g_m$  is relevant to plant breeding. If genotypes can be selected for  $g_s$  and  $g_m$  separately, both A and WUE could be increased (Gu et al. 2012, Peguero-Pina et al. 2012). Stomatal conductance and mesophyll conductance have been shown to vary independently (Tazoe et al. 2011). There is evidence for genetic control of  $g_m$  and its limitation on maximum photosynthesis in well watered conditions (Gu et al. 2012). Another avenue of breeding for increased photosynthesis is to engineer the leaf anatomy to reduce mesophyll resistance (Tholen et al. 2012). Studies suggest that engineering plants for higher  $g_m$  can make a difference in productivity because it can be a major limiting factor in photosynthesis (Peguero-Pina et al. 2012).

# DEVELOPMENT OF COUPLED GAS EXCHANGE AND CARBON ISOTOPE DISCRIMINATION SYSTEM

## Introduction

Carbon stable isotope discrimination is used as a proxy for WUE by the Farquhar et al. model (1982), but mesophyll conductance was assumed to be fixed and was not included. The difference between the observed and modeled discrimination, assuming that the parameters are accurate, is attributed to  $g_m$ . Mesophyll conductance causes a drawdown of  $CO_2$  from the intercellular spaces to the chloroplast.

Mesophyll conductance is important because it can be a significant limiting factor on photosynthesis (Peguero-Pina et al. 2012). Though many photosynthesis models assumed infinite  $g_m$  and gas exchange studies did not include  $g_m$ , our understanding of  $g_m$  is increasing as technology advances (Flexas et al. 2008).

Instantaneous measurements of carbon isotope discrimination for estimating mesophyll conductance were first conducted by Evans et al. (1986). They trapped the  $CO_2$  exhaust from the leaf chamber of a gas exchange system and measured the isotopic composition using an isotope ratio mass spectrometer (IRMS; Evans et al. 1986). In the following years, other researchers developed systems that coupled gas exchange systems to tunable diode lasers (TDL) to simultaneously measure gas exchange and isotope discrimination (Bowling et al. 2003, Tazoe et al. 2011). Another method has been to collect the exhaust of the gas exchange leaf chamber in a flask or syringe and inject that exhaust into a cavity ring-down spectroscopy laser (Berryman et al. 2011).

Previous studies using a coupled gas exchange and online carbon isotope discrimination system noted several challenges (Pons et al. 2009). First, there must be a sufficient CO<sub>2</sub> drawdown by the leaves to get an adequate isotope discrimination signal. This makes working with plants with low photosynthesis difficult. Larger custom leaf chambers or commercial conifer chambers have been used to maximize leaf area. Large leaf chambers are associated with problems such as reduced mixing of air and slower turnover time of the gas in the chamber (Barbour et al. 2007). Low flow rate can also increase the carbon isotope signal, but the flow must be balanced with humidity control in the chamber (Bickford et al. 2009). Another challenge was calibrating the TDL instruments for drift, which could take two hours each sampling day (Bickford et al. 2009). Also, the measurement error must be propagated through calculations of discrimination to ensure that the standard error of the observed discrimination is less than the difference between the observed and modeled discrimination (Doutte et al. 2011). Finally, there are many fractionation and flux parameters in the equations to calculate  $g_m$  that are difficult to measure and published values are often used.

The PICARRO G1101-i laser (hereafter, CRDS; Picarro, Santa Cruz, CA) measures <sup>12</sup>CO<sub>2</sub> and <sup>13</sup>CO<sub>2</sub> concentrations in air. It contains an internal cavity which is pressure and temperature controlled. This cavity contains three mirrors, and the effective path length of light is over 20 km. A laser enters the cavity and when the laser is turned off, the light decays because the mirrors are not 100% reflective. Gas inside the cavity absorbs light, and each isotopologue absorbs a unique wavelength. The CRDS measures the decay rates at a scanning rate of 1Hz, and alternates between measurements of <sup>12</sup>CO<sub>2</sub>

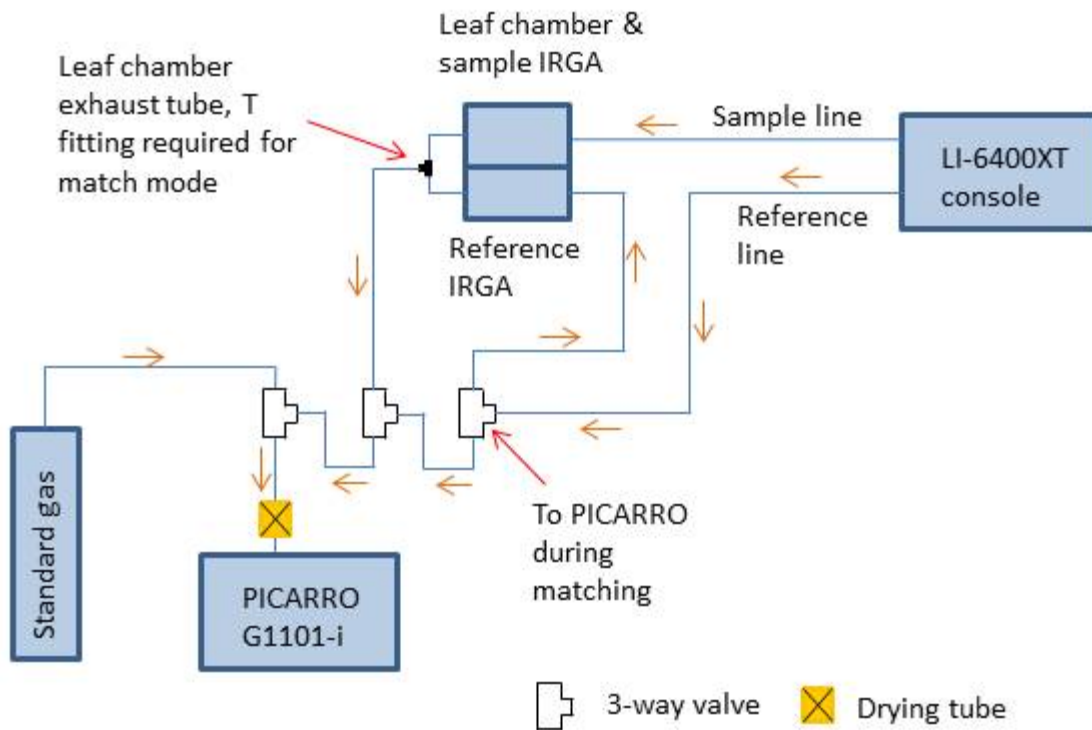
and  $^{13}\text{CO}_2$  about every eight seconds (Woelk). CRDS output is in isotope ratios, and it has a  $\delta^{13}\text{C}$  precision of less than 0.3‰ for five minute averages.

My objective was to design a system that quantifies carbon isotope discrimination and gas exchange simultaneously using the LI-6400XT gas exchange system (hereafter, LI-6400; LI-COR, Lincoln, NE) to the CRDS laser. I configured a valve manifold for using the CRDS to sample the LI-6400 reference gas line and exhaust from the leaf chamber. I then tested the CRDS accuracy and precision over time using a standard of known isotopic composition. Finally, I explored the averaging period necessary for a stable measurement of gas exchange and carbon isotope analysis of reference and sample gas streams. These measurements were then used to calculate mesophyll conductance.

## **Methods**

### *Valve configuration*

A series of three solenoid valves were used to connect the LI-6400 reference line and leaf chamber exhaust to the CRDS using Bev-a-line tubing (polyethylene, lined with ethylene vinyl acetate; LI-COR, Lincoln, NE; Figure 1). The valves were controlled through the CRDS user interface. They were configured to allow the user to switch between analyzing the LI-6400 reference air and the exhaust from the leaf chamber. All air passed through a magnesium perchlorate water trap in the line directly before entering the CRDS.



**Figure 1.** Schematic of system coupling a gas exchange system and cavity ring-down spectroscopy laser.

### *Testing drift and error*

To evaluate the CRDS accuracy and drift over time, a gas of known isotopic composition was analyzed for eight hours, the typical length of a measurement day. A Tedlar bag was filled with -3.57‰ CO<sub>2</sub> standard gas (OzTech, Fremont, CA) and N<sub>2</sub> was added to bring the mixture to a CO<sub>2</sub> concentration of about 150 ppm. A three-way polycarbonate Luer stopcock (Cole-Parmer, Vernon Hills, IL) was connected to the Tedlar bag valve by tubing (Nalgene). First, all air in the bag was evacuated using a vacuum pump. Next, the CO<sub>2</sub> standard tank was connected to the three-way stopcock by

tubing. Using two Swagelock valves on the CO<sub>2</sub> standard tank connected by a short piece of steel tubing, the CO<sub>2</sub> standard tank valve was opened and allowed to diffuse into the steel tubing for five to ten minutes to reach equilibrium. The standard tank valve was then closed and the valves to the Tedlar bag were opened and allowed to diffuse for another five to ten minutes. The valves were then closed and the bag was connected to an ultra-pure N<sub>2</sub> tank and filled to capacity. The bag was then connected to the CRDS and analyzed.

#### *Testing CO<sub>2</sub> concentration accuracy and precision*

A cylinder of known CO<sub>2</sub> concentration, 300 ppm (Air Liquide, Plumsteadville, PA), was connected directly to the CRDS intake. Pressure was regulated on the cylinder. Data was recorded for two hours. The <sup>12</sup>CO<sub>2</sub> and <sup>13</sup>CO<sub>2</sub> were summed for a total CO<sub>2</sub> concentration, [CO<sub>2</sub>].

#### *Testing CO<sub>2</sub> concentration agreement between CRDS and LI-6400*

A buffer volume of ambient air was attached to the LI-6400 intake valve and the LI-6400 reference gas line was connected directly to the CRDS intake. The clocks on both instruments were synced, the LI-6400 IRGAs were matched, and the LI-6400 was set to log data every 30 seconds. The LI-6400 chamber was empty and closed. The LI-6400 sample IRGA and the CRDS both measured the gas stream from the LI-6400 console. The [CO<sub>2</sub>] from each instrument was examined. The concentration values of <sup>12</sup>CO<sub>2</sub> and <sup>13</sup>CO<sub>2</sub> from the CRDS were summed for the total [CO<sub>2</sub>]. The objective was to determine if the concentrations were offset in value or time.

### *Measurements*

The daily start-up procedure began with warming up the CRDS and the LI-6400. The CRDS automatically runs a warm-up and calibration protocol on start-up. This protocol includes allowing the warm box to reach operating temperature, starting gas flow and locking the cavity pressure, calibrating the wavelength monitor, allowing the cavity to reach operating temperature, and starting the spectral analysis program. The procedure usually takes an hour, unless the instrument has recently been on. The LI-6400 also required a start-up procedure. First, the buffer volume of ambient air was connected to the intake valve. The instrument was turned on and the IRGAs were warmed up during the next steps of the start-up protocol. The block and leaf temperature readings, thermocouple, light sensors and PAR values were checked to ensure that they were responsive and gave reasonable values. The leaf fan and flow control were checked. The IRGAs were zeroed. The chamber was checked for leaks and the IRGAs were matched. When both instruments were on, the clocks on each were synced so that data could be compared for specific time intervals.

The needle chamber (LI-6400-07; Li-Cor, Lincoln, NE, USA) was used in order to increase the leaf surface area in the chamber. The chamber dimensions were 2 cm by 6 cm and the top and bottom were clear Propafilm. The chamber did not have a light source, so a 300-Watt LED light panel was positioned above the chamber so that the light at the leaf surface was approximately  $900\text{--}1100\ \mu\text{mol m}^{-2}\text{ s}^{-1}$ . The chamber temperature was within  $3^{\circ}\text{C}$  of ambient temperature.

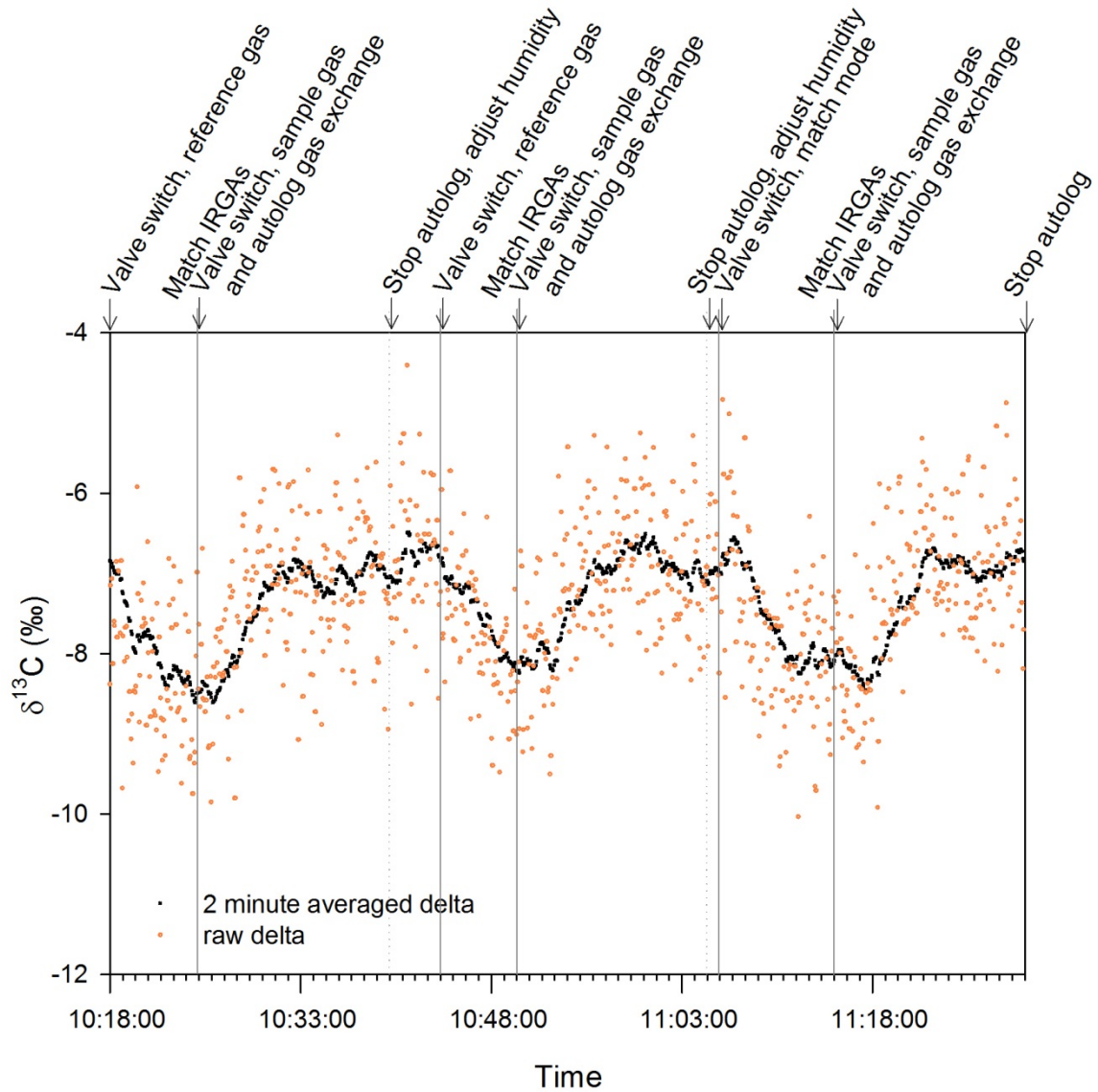
When the reference gas line was diverted to the CRDS for measurement, the LI-6400 was set in match mode, which causes both IRGAs to measure the leaf chamber gas. This prevented the LI-6400 from adjusting the CO<sub>2</sub> concentration due to the reduced air flow to the reference IRGA. It also allowed matching the IRGAs before each plant gas exchange measurement.

The LI-6400 IRGAs measured the CO<sub>2</sub> and H<sub>2</sub>O concentrations of air entering the leaf chamber (reference line) and that of air exiting the leaf chamber, as the leaf assimilated carbon and transpired H<sub>2</sub>O. Flow was also controlled and recorded from the LI-6400. A buffer volume of ambient air was attached to the LI-6400 intake.

There was a three-minute period after switching the valves until the CRDS raw delta value equilibrated. The length of connections between instruments was minimized to reduce the lag period gas entering the CRDS. The transitions time between sample gases is inherent to the CRDS as it is configured, but removing background tracking and adding faster scanning can reduce this equilibration period (Rella).

The LI-6400 reference gas was measured for six to ten minutes on the CRDS. Then, the valves were switched to measure the sample gas for 15 minutes, while also logging the gas exchange data every 30 seconds on the LI-6400 (Figure 2).





**Figure 2.** Sequence of events for measurement of gas exchange and carbon isotope discrimination at three different humidity levels for a single plant.

### *Calculations*

Gas exchange data were averaged over the 15 minute period. This included photosynthesis ( $A$ ), internal  $\text{CO}_2$  concentration ( $C_i$ ), and ambient  $\text{CO}_2$  concentration

(C<sub>a</sub>). The last four minutes of reference gas data from the CRDS was averaged for the reference CO<sub>2</sub> concentration and carbon isotope composition (C<sub>ref</sub> and δ<sup>13</sup>C<sub>ref</sub>, respectively). This allowed the instrument to stabilize for six minutes. The two minute average δ was examined to ensure that the data included in the average C<sub>ref</sub> and δ<sup>13</sup>C<sub>ref</sub> was stable. Stability after switching between sample gases was defined when the two minute average δ was no longer changing directionally. The last ten minutes of sample gas data from the CRDS were averaged to get the sample CO<sub>2</sub> concentration and carbon isotope composition (C<sub>sam</sub> and δ<sup>13</sup>C<sub>sam</sub>, respectively). This allowed the instrument to stabilize for five minutes.

The observed discrimination (Δ<sub>obs</sub>) was calculated following the equation from Evans and von Caemmerer (2012):  $\Delta = \frac{1000\xi(\delta^{13}C_{sam}-\delta^{13}C_{ref})}{1000+\delta^{13}C_{sam}-\xi(\delta^{13}C_{sam}-\delta^{13}C_{ref})}$  where  $\xi = \frac{C_{ref}}{(C_{ref}-C_{sam})}$ , measured by the CRDS.

The predicted discrimination was calculated by first calculating the predicted δ<sup>13</sup>C of the plant from the Farquhar simple model:  $\delta^{13}C_{pred} = \delta^{13}C_{ref} - a - (b - a) * (\frac{C_i}{C_a})$  where the δ<sup>13</sup>C<sub>ref</sub> is that of the source, measured by the CRDS, a is the fractionation associated with diffusion, 4.4‰, b is the fractionation associated with carboxylation, 29‰, and C<sub>i</sub> and C<sub>a</sub> are measured by the LI-6400. The modeled discrimination (Δ<sub>i</sub>) was calculated by  $\Delta_i = \delta^{13}C_{ref} - \delta^{13}C_{pred}$ .

Finally, g<sub>m</sub> was calculated by the equation found in Barbour et al. (2010),

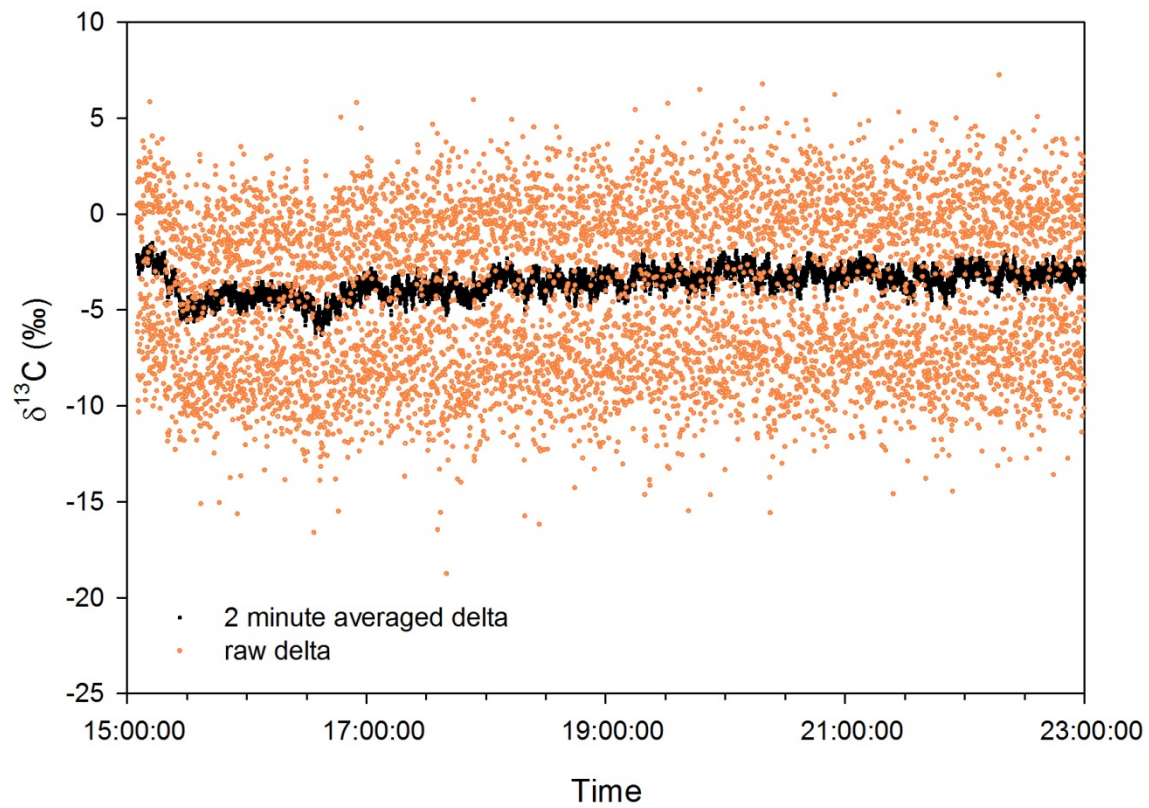
modified from Evans et al. (1986):  $g_m = \frac{(b-a_l-b_s-\frac{e'R_d}{A+R_d})A}{C_a(\Delta_i-\Delta_{obs})}$ , where b= 29‰, a<sub>l</sub> is the

fractionation during liquid phase diffusion, 0.7‰,  $b_s$  is the fractionation during dissolution of CO<sub>2</sub>, 1.1‰,  $e'$  is the fractionation associated with mitochondrial respiration in the light, -0.5‰,  $A$  is net photosynthesis, and  $R_d$  is mitochondrial respiration in the light.

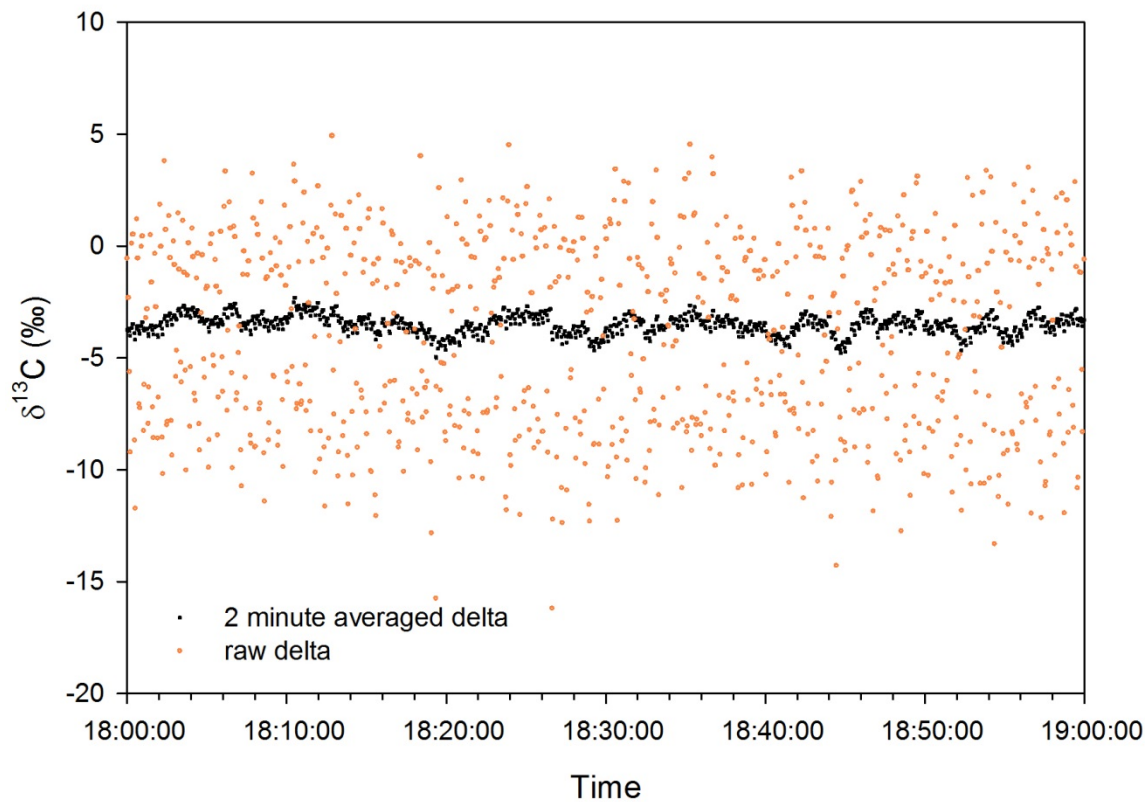
## **Results**

### *Testing drift and error*

The raw delta measurements of the Tedlar bag filled with -3.57‰ CO<sub>2</sub> ranged from -18.76 to 7.25‰ over the entire eight hour period, with an average of -3.50‰ and a standard deviation of 4.20 (Figure 3). The two minute averaged delta values ranged from -6.30 to -1.51‰, with an average of -3.53‰ and a standard deviation of 0.72‰. Over each hour, the standard deviations for the raw delta were similar for the entire period, ranging from 4.00 to 4.28‰, but the standard deviations of two minute averaged delta over hourly periods was lower than that of the entire eight hour period, ranging from 0.40 to 1.02‰ (Figure 4). Standard deviations of two minute averaged delta values over ten minute intervals ranged from 0.31 to 0.50‰.



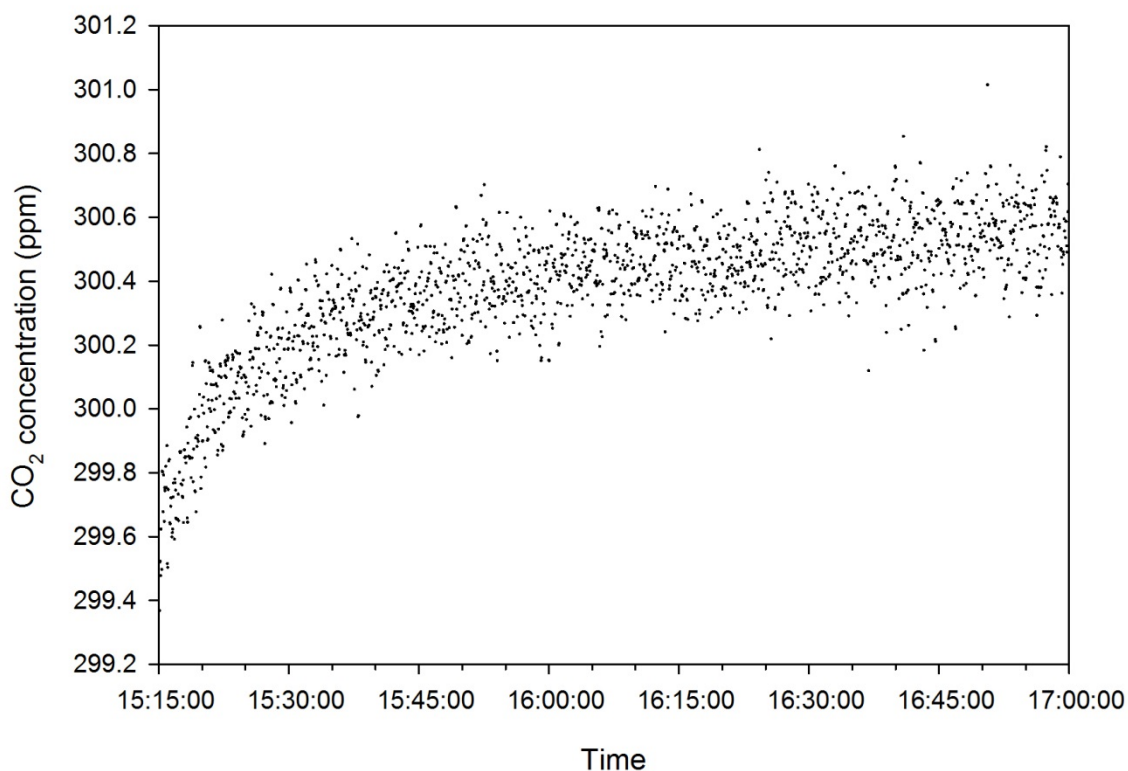
**Figure 3.**  $\delta^{13}\text{C}$  of standard gas over an eight hour period.



**Figure 4.**  $\delta^{13}\text{C}$  of standard gas over a one hour period.

#### *Testing $\text{CO}_2$ concentration accuracy and precision*

Over the 1.75 hour period of analyzing a standard tank of 300 ppm  $\text{CO}_2$  gas, the CRDS [ $\text{CO}_2$ ] measurement ranged from 299.37 to 301.01 ppm (Figure 5). It averaged  $0.38 \pm 0.005$  ppm higher than the standard tank value.

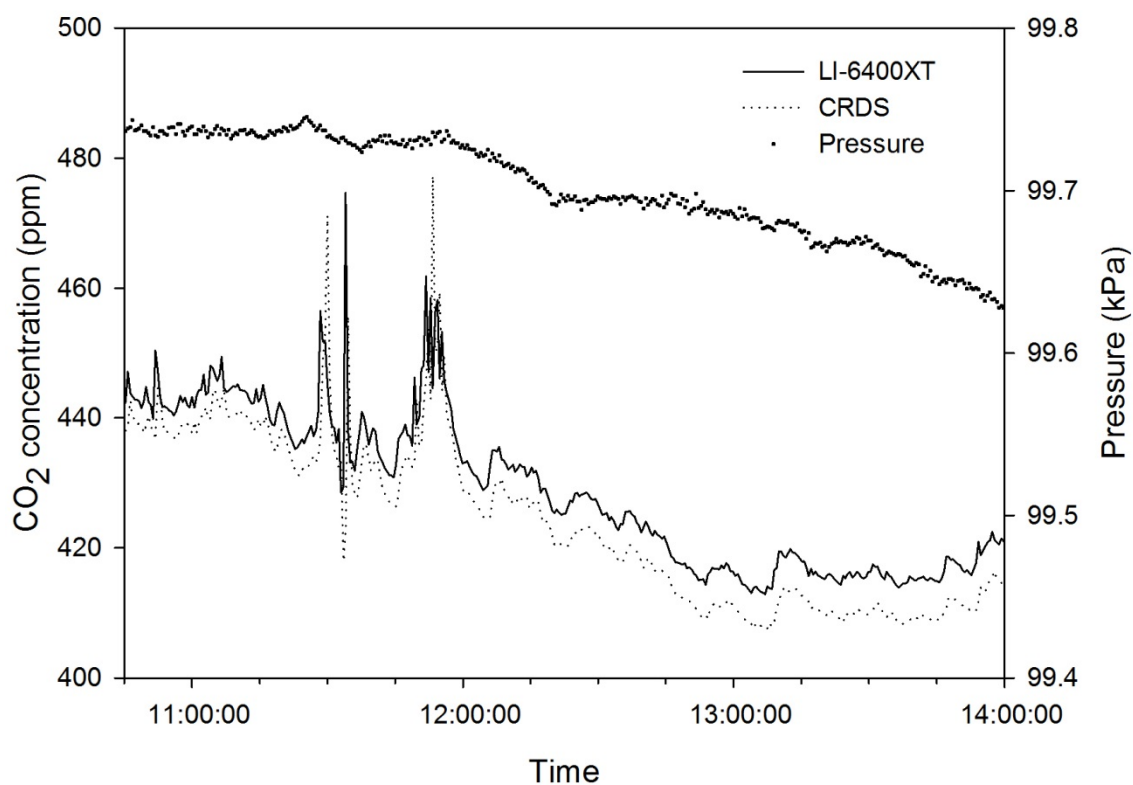


**Figure 5.** Testing CO<sub>2</sub> concentration measurement accuracy of standard gas, 300 ppm.

*Testing CO<sub>2</sub> concentration agreement between CRDS and LI-6400*

The [CO<sub>2</sub>] measurement by the CRDS was generally lower than that of the LI-6400 sample IRGA but tracked changes similarly across time (Figure 6). Over the 3.25 hour period, the CRDS [CO<sub>2</sub>] measurement was lower than the LI-6400 measurement by  $4.69 \pm 0.22$  ppm on average. The transient [CO<sub>2</sub>] spikes caused the largest difference between instruments, with the CRDS reaching maximums of 32.7 ppm above the LI-6400 and 52.4 ppm below the LI-6400. Over a two-hour period without spikes in

concentration, the maximum difference between measurements was much lower. In this two-hour period, the average difference was  $5.43 \pm 0.06$  ppm with CRDS reaching a maximum of 9.3 ppm below the LI-6400 and never reporting a value higher than that of the LI-6400.



**Figure 6.** Comparison of CO<sub>2</sub> concentration measurements by LI-6400 and CRDS over time. Leaf chamber was empty and the CRDS measured the reference gas stream.

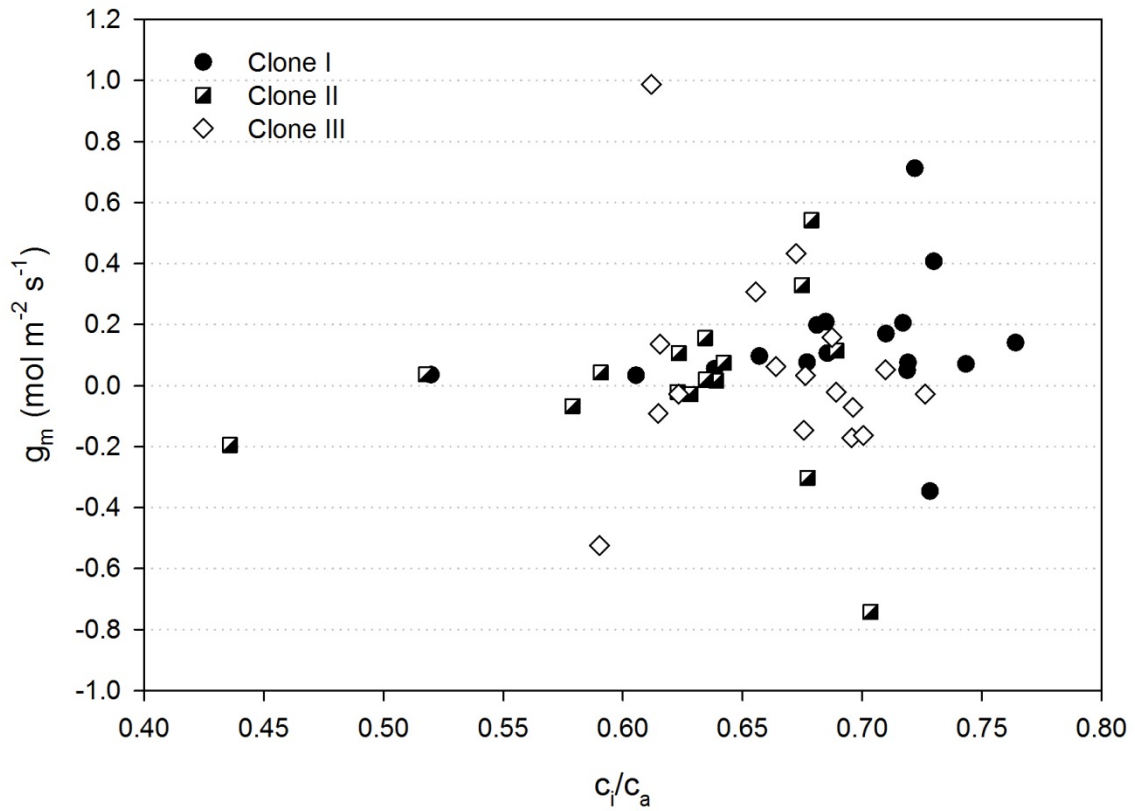
### *Calculations of $g_m$*

Mesophyll conductance was calculated from well-watered plants in varying leaf chamber humidity conditions on four measurement days. The decline in  $[\text{CO}_2]$  of air entering and exiting the leaf chamber due to photosynthesis averaged  $22.9 \pm 1.13 \mu\text{mol mol}^{-1}$ . Raw  $\delta^{13}\text{C}$  of the reference gas stream ranged from -11.7 to -8.08‰, averaging  $-9.4 \pm 0.15\text{‰}$ . Raw  $\delta^{13}\text{C}$  of the sample gas exiting the leaf chamber ranged from -11.0 to -6.8‰, averaging  $-8.5 \pm 0.18\text{‰}$ . The difference between reference and sample raw  $\delta^{13}\text{C}$  averaged  $0.82 \pm 0.05\text{‰}$ . Calculated discrimination ranged from 5.9 to 39.7‰, averaging  $18.9 \pm 0.90\text{‰}$ .

Photosynthesis averaged over fifteen minutes for each sample ranged in value from  $3.0 \mu\text{mol m}^{-2} \text{s}^{-1}$  to  $8.2 \mu\text{mol m}^{-2} \text{s}^{-1}$ , and the standard deviations for the averaging periods ranged from 0.07 to 0.28.  $C_i$  ranged from  $164.2 \mu\text{mol mol}^{-1}$  to  $273.5 \mu\text{mol mol}^{-1}$ , and the standard deviations for the averaging periods ranged from 0.87 to 6.21, with one standard deviation outside this range at 18.23.

One value of  $g_m$  was excluded from analysis as an outlying value. Negative values were included in the analysis, even though  $g_m$  cannot be negative, because it was assumed that negative values can give information about the relative differences between clones if there is some offset or error in the measurements. Mesophyll conductance ranged from -0.74 to  $0.99 \text{ mol m}^{-2} \text{s}^{-1}$  (Figure 7). There were no significant effects of clone or block on  $g_m$ . Across treatments, the mean  $g_m$  was  $0.07 \pm 0.04 \text{ mol m}^{-2} \text{s}^{-1}$ .





**Figure 7.** Mesophyll conductance estimated from coupled gas exchange and carbon isotope discrimination measurements at varying humidity levels.

## Discussion

The coupled gas exchange and carbon isotope discrimination system described here provided simultaneous measurements of  $[CO_2]$ ,  $\delta^{13}C$ ,  $A$ , and  $C_i$ . These measurements were used to calculate  $g_m$  at a range of  $C_i/C_a$ .

The CRDS raw delta measurements had large standard deviations, but averaging over two or five minutes reduced the error. The time necessary for a single round of measurements, including an equilibration time of three minutes after switching valves

and averaging raw data for two to five minutes, was much longer than the measurement cycles of systems that used a TDL. TDL measurements have been made on 20-second or 45-second intervals (Bickford et al. 2009, Douthe et al. 2011, Tazoe et al. 2011).

Deviation from the isotopic value of a standard gas showed no consistent increase or decrease over a one-hour period or an eight-hour period, so the discrimination values should not be affected by the length of measurement cycles.

The coupled CRDS and LI-6400 reported  $[\text{CO}_2]$  values offset by about 5.4 ppm, but the changes in  $[\text{CO}_2]$  were synced closely in time. The three-minute period between gas samples when switching valves required narrowing the time period for calculating an average delta value for each sample. The three-minute lag period for isotope values was similar to that reported by PICARRO when switching between samples of different  $[\text{CO}_2]$  (Rella). Needles were left intact on the tree during measurements because each tree was measured for approximately 1.5 hours.

Measurements were originally conducted using a  $\text{CO}_2$  cartridge (Li-Cor, Lincoln, NE) with an isotopic composition close to -33‰. Values calculated for discrimination were higher than expected, and switching to ambient air improved the discrimination calculations. The low isotopic composition of the  $\text{CO}_2$  cartridges may reduce the accuracy of  $\delta$  from the CRDS or the plant combined fractionations of photosynthesis and respiration may respond to the low  $\delta$  with discrimination different than ambient. It is suggested that further measurements be performed with ambient air.

When the LI-6400 entered match mode and the solenoid valves were switched to measure the reference gas line on the CRDS, an error message appeared on the LI-6400

that the sample IRGA value changed by 5-12 ppm. Further testing should be performed to determine if there is a leak or a problem with the valve system. The valves could be causing changes in pressure or the CRDS pump could be causing air to be vacuumed from the leaf chamber. Increasing the flow rate from the LI-6400 did not solve the issue.

Leaves with thick veins increase the likelihood of leaks from the LI-6400 chamber, so needles are also likely to cause leaks. Although the system was checked for leaks with each new sample by breathing around the chamber, putty could be added around the needles to provide an additional seal. Terostat has been used for this application (Tazoe et al. 2011).

The leaf area inside the 2 cm by 6 cm needle chamber was large enough for a sufficient drawdown of CO<sub>2</sub> by photosynthesis only in well-watered plants. With well-watered plants, a significant difference was seen in isotopic composition between the reference and sample air. Plants under water stress could not be used for this analysis. Mesophyll conductance calculations may be more precise with a larger, custom leaf chamber (Pons et al. 2009).

I expected  $g_m$  to correlate to  $C_i/C_a$  because it has been shown to vary in conjunction with  $g_s$  (Douthe et al. 2011). However, there was no correlation between  $g_m$  and  $C_i/C_a$  in well-watered plants. The average value of  $g_m$  calculated here,  $0.07 \pm 0.04$  mol m<sup>-2</sup> s<sup>-1</sup>, is similar to that reported for other evergreen conifers (Flexas et al. 2008).

## DROUGHT RESPONSE OF *P. TAEDA*

### Introduction

The loblolly pine plantation ecosystem in the Southeastern US is unique and presents several advantages as a system for studying  $g_m$ . *Pinus taeda* is a long-lived and economically important species with a large body of scientific work on its ecophysiological traits, and many of its genetic lines are known and deployed across a wide geographic region (Baltunis et al. 2008). In addition, its genome is currently being sequenced. According to the EPA, forests and harvested wood in the United States sequestered 834 Tg of CO<sub>2</sub> Eq. (277 Tg C) in 2011, about 12% of the total U.S. greenhouse gas emissions (U.S. Environmental Protection Agency 2013). In addition, well-established extension networks in the Southeast facilitate implementing scientific recommendations for increased C sequestration. For these reasons, the forestry industry is in a unique position to improve management and genetic lines to insure continued productivity as the climate changes. Furthermore, it has the capability to be a significant industry in mitigating climate change through carbon sequestration.

Stomatal conductance is sensitive to drought stress in loblolly pine (Wertin et al. 2012). However, loblolly pine can become conditioned, or acclimated, to drought. Trees exposed to water stress have been seen to respond to a subsequent period of drought stress by maintaining photosynthesis at lower  $\Psi$  (Seiler and Johnson 1988). Drought conditioning also improves WUE under well-watered conditions (Seiler and Johnson 1988), but both responses result in lower primary productivity.

Loblolly pine exhibits phenotypic plasticity of water use traits, including xylem resistance to cavitation, in response to different soil textures (Hacke et al. 2000). In addition, stomatal control and hydraulic conductivity have been reported to “act in concert” to limit water loss in loblolly trees as soil water availability declines (Domec et al. 2009). Aspinwall et al. (2011a) found significant genetic control but also high plasticity in both gas exchange and resistance to cavitation in loblolly pine.

A complete understanding of the genetic control on WUE and leaf physiology in loblolly pine has been improving. Significant genotypic differences in  $\delta^{13}\text{C}$  have been found (Aspinwall et al. 2011b), but the genetic control on carbon isotope discrimination has been unclear and recognized as complex (González-Martínez et al. 2008). There are many genes that each have a small effect on  $\delta^{13}\text{C}$ , height and %N in loblolly pine, and marker-trait associations have been identified for these traits (Cumbie et al. 2011). In addition, it has been reported that instantaneous WUE (from gas exchange,  $A/g_s$ ) of loblolly pine may have different patterns than the WUE differences indicated by foliar  $\delta^{13}\text{C}$  such that family differences are exhibited in WUE from  $\delta^{13}\text{C}$  but not in  $\text{WUE}_i$  (Yang et al. 2002). WUE from  $\delta^{13}\text{C}$  may not match  $\text{WUE}_i$  for several reasons, including the evaporative demand, the temporal and spatial scale of the measurements, and mesophyll conductance (Seibt et al. 2008).

Loblolly pine growth responses are not always explained by leaf physiology. For example, growth response to fertilization may not correlate with changes in  $A_n$  (King et al. 2008). There is evidence for genetic control on the response of loblolly trees to fertilization in changes of  $A_n$  or biomass allocation (King et al. 2008, Stovall et al.

2013). Recent work with loblolly clones has shown that  $g_s$  and  $A/g_s$  do not differ among genotypes but  $A_n$  does (Aspinwall et al. 2011b). Further research of the controls on growth should be continued with clonal material.

In a greenhouse study, loblolly pine clones were grown under well-watered and drought conditions. The purpose of my study was to examine the physiological and growth responses of loblolly pine to drought. Specifically, I was interested in three components of plant water use and carbon assimilation: stomatal conductance, mesophyll conductance, and hydraulic conductivity, and how these traits relate to growth and productivity. Stomatal conductance and hydraulic conductance have been well studied, but the genetic control and drought effect on mesophyll conductance in loblolly pine is unknown. I used seedlings of three different clones to compare differences in genetic control over the traits of interest.

I hypothesized that 1) structural and physiological traits would be coordinated with each other and growth. I expected the clone that had the fastest growth would exhibit high hydraulic conductivity and cavitation sensitivity to drought, low WUE, and high photosynthesis and mesophyll conductance. A clone with a more conservative growth strategy would be expected to also have lower hydraulic conductivity and increased resistance to cavitation, high WUE, and moderate photosynthesis and mesophyll conductance. I also hypothesized that 2) drought would decrease mesophyll conductance in loblolly pine, but it is unknown if the plasticity of  $g_m$  in response to drought will vary by clone.

## Methods

### *Experimental design*

Three different clones of *Pinus taeda* L. (loblolly pine) were propagated by somatic embryogenesis and donated by Weyerhaeuser in Hot Springs, Arkansas. Thirty plants from each clone were selected and planted in tree pots (47.75 cm height by 18 cm width) in horticulture media (LC1, Sun-gro, Agawam, MA, USA) and grown in a glasshouse in College Station, TX. The potting media was composed of sphagnum peat moss, perlite, starter nutrients and dolomitic limestone and mixed to a uniform bulk density of  $0.0683 \text{ g cm}^{-3}$ . Approximately 0.35 cu ft (9.875 L) of mix was used in each pot. The seedlings were planted on January 11, 2013. The trees were hand-watered on the day they were planted and daily as needed for adequate well-watered conditions. The trees were spaced out and arranged in a randomized complete block design replicated ten times. Drip irrigation with  $\frac{1}{2}$  gallon per hour emitters was installed to each plant. The plants were fertilized on February 21, 2013 with 1 level Tbsp of Osmocote classic 13-13-13 as a topdressing and 60 mL solution of Hummert's Dyna Green Soluble Trace Elements (dissolved at a rate of 1 oz per 15 gallons of water). The irrigation was reduced to once a week to let the soil dry out between watering to avoid fungal growth on the soil and tree stem. The trees were fertilized with the Soluble Trace Elements solution on April 18 and July 24, 2013.

Water treatments were equal for all plants until May 5, 2013. Water treatments were initiated at this point. The well-watered treatment was irrigated every one to three weeks to maintain higher soil moisture content than the drought treatments. The

moderate drought treatment received no water for a period of nine weeks and the severe drought treatment received no water for a period of ten weeks, during which measurements were made.

Photosynthetically active radiation (PAR) was measured using a quantum sensor (LI-190, Li-Cor, Lincoln, NE, USA). High and low half-hourly air temperature and relative humidity were measured (HMP45AC, Campbell Scientific, Logan, UT, USA) and recorded with a datalogger (CR10X, Campbell Scientific, Inc.). Temperatures in the greenhouse were modulated by pad-and-fan cooling and a heater. A shade cloth covered the greenhouse roof.

Daily maximum temperature ranged from 19 to 41°C with a mean maximum temperature of 31.8°C, and daily minimum temperatures ranged from 10°C to 26°C with a mean minimum temperature of 21.5°C. Humidity at midday ranged from 17% to 95%, with a mean of 60%. Average midday PAR in sunny conditions was 1019 ( $\pm 8$ )  $\mu\text{mol s}^{-1} \text{m}^{-2}$  in June.

Soil water content was measured continuously with ECHO EC-5 probes (Decagon, Pullman, WA, USA) on a subset of pots with five probes per water treatment, or fifteen total.

#### *Plant growth measurements*

Seedling height and diameter were recorded on February 9, May 3, June 11, July 26, and November 15, 2013. Needle length and number of branches were recorded on April 4, May 13, June 11, July 26, and November 15, 2013. One sample was missing because the plant had not received fertilization at the beginning of the experiment.



Height was measured from soil to the rim of the pot and from rim of the pot to the apical bud, and these two measurements were summed. Diameter was measured with a digital caliper reader in two perpendicular directions (N/S and E/W, consistent through all dates) and the average was calculated. Needle length was measured on an intact needle of each flush using a ruler.

Height and diameter were related to final biomass by the equation  $B = D^2 * H$ , where B is final biomass in g, D is final diameter in cm, and H is final height in cm. Linear regressions were fit to the equation for each clone, and the slopes were significantly different (appendix,  $p < .0001$ ).

Relative rates of change in biomass (RGR) were calculated using equation  $\frac{(\ln G2 - \ln G1)}{t2 - t1}$  where G1 and G2 are the calculated biomass at time points t1 and t2. Results are shown for the period May to June.

#### *Soil gravimetric water content and bulk density analysis*

Pots with soil media and one tree were watered on April 10, 2013 until water drained from the bottom to reach field capacity and were left to drain overnight. At 9:30 AM, 60 mL samples of soil volume were collected for gravimetric water content. The soils were weighed at field capacity, dried for two days at 60°C, and then weighed again. Bulk density was determined as the dry soil mass divided by the volume. Gravimetric water content was determined as the soil water content multiplied by the soil bulk density.

### *Greenhouse measurements*

Pre-dawn water potential ( $\Psi_{PD}$ ), mid-day water potential ( $\Psi_{MD}$ ), and gas exchange measurements were made on June 20, 2013 on clones 1, 2, and 3 from blocks 1, 3, 6, and 10. This was 46 days after water treatments were initiated. Pre-dawn measurements were made between 3:00 and 4:30 AM.  $\Psi_{MD}$  and gas exchange were measured between 11:00 AM and 2:00 PM.  $\Psi$  was measured using a pressure chamber (PMS Instrument Company, Corvallis, OR) on a fascicle. The pressure was recorded when water first appeared on the end of the fascicle. Gas exchange was measured using the LI-6400 with a 2 cm by 3 cm cuvette and blue-red LED light source (LI-COR, Lincoln, NE) on two fascicles (six needles) of first flush growth still attached to the tree.  $CO_2$  was set to 400 ppm and PAR was set to  $1500 \mu\text{mol m}^{-2} \text{s}^{-1}$ . Leaf area was determined by measuring the fascicle radius from one needle per fascicle with a digital caliper and calculating the total leaf area with the equation  $A_s = N \left( \frac{1}{3} * 2\pi r \right) + 2(Nr)$  where  $A_s$  is the surface area of each needle,  $r$  is the radius of the fascicle, and  $N$  is the needle length in the chamber, modified from Ginn et al. (1991).

### *Leaf soluble carbohydrates isotope analysis from greenhouse experiment*

Samples were collected and analyzed for carbon isotope values of leaf soluble carbohydrates following the method described by West et al. (2007). Leaf samples were collected on June 27 and July 23, 2013 after 5:00 PM from trees grown in a glasshouse. Fully expanded needles were collected from the first flush of 2013 found on the main stem. Four replicates of each treatment were collected and analyzed (blocks 4, 7, 8, and 9). Five to six fascicles were flash frozen in liquid  $N_2$  immediately following removal

from the tree. Samples were stored frozen with dry ice until they could be placed in a freezer in the laboratory (-20°C). Samples were ground with a freezer mill and stored frozen until they were run through the extraction process. 150-200 mg of sample were weighed and placed in 50 mL centrifuge tubes. 10 mL of deionized water was added to each centrifuge tube and the tubes were briefly placed on a vortex and then placed on a shaker for 45 minutes. Samples were placed in a centrifuge for 15 minutes at 11,500 g, immediately after which the supernatant was collected and passed through a series of ion-exchange columns with Dowex-50 and Dowex-1 resins. Dowex-50 and Dowex-1 were intended to remove amino acids and organic acids, respectively. The sample was then lyophilized. For isotope analysis, 0.2 mg of sample was weighed into tin cups. Subsamples were analyzed with an elemental analyzer (Costech, Valencia, CA) coupled to an isotope ratio mass spectrometer (IRMS; Delta V Advantage, Thermo Scientific, Waltham, MA) located at the Stable Isotopes for Biosphere Science (SIBS) Laboratory at Texas A&M University. Ten percent of the samples were randomly chosen to duplicate (n=24) to assess the within-sample heterogeneity and a standard deviation of 0.09‰ was found. Isotope measurements were normalized using USGS Glutamic Acid 40 and 41 and internal plant standards SIBS-pCo and SIBS-pEc were used as check standards. The measured value of SIBS-pCo, -12.58‰, was close to the consensus value, -12.78‰. The measured value of SIBS-pCo, -39.93‰, was close to the consensus value, -39.88‰. N concentrations were corrected using reference plant standard 1515 Apple Leaves (National Institute of Standards and Technology).

For bulk leaf isotope and nitrogen content analysis, 2mg of dried, milled sample were weighed into tin cups. Subsamples were analyzed with an elemental analyzer (Costech, Valencia, CA) coupled to an IRMS (Delta V Advantage, Thermo Scientific, Waltham, MA) located at the Stable Isotopes for Biosphere Science (SIBS) Laboratory at Texas A&M University. Ten percent of the samples were randomly chosen to duplicate (n=23), and a standard deviation of 0.04‰ was found. Isotope results were normalized using USGS Glutamic Acid 40 and 41 and internal plant standards SIBS-pCo and SIBS-pEc were used as check standards. The measured value of SIBS-pCo, -12.64‰, was close to the consensus value, -12.78‰. The measured value of SIBS-pEc, -39.95‰, was close to the consensus value, -39.88‰. N concentrations were corrected using reference plant standard 1515 Apple Leaves (National Institute of Standards and Technology).

Additionally, on June 27 and July 23,  $\Psi_{PD}$ ,  $\Psi_{MD}$ , and gas exchange were measured.  $\Psi_{MD}$  and gas exchange were measured between 11:00 AM and 2:00 PM.  $\Psi$  was measured using a pressure chamber (PMS Instrument Company, Corvallis, OR). Gas exchange was measured using the LI-6400XT (hereafter, LI-6400; LI-COR, Lincoln, NE) on two fascicles (six needles) of first flush growth still attached to the tree. Reference CO<sub>2</sub> was set to 400 ppm and PAR was set to 1500  $\mu\text{mol m}^{-2} \text{s}^{-1}$ . Leaf area was determined by measuring the fascicle radius from one needle per fascicle and calculating the total leaf area.

### *Estimation of $g_m$*

#### **A/C<sub>i</sub> curve fitting**

Six blocks were selected to perform A/C<sub>i</sub> curves with the LI-6400. A Latin Square design was used, with the two variables being day and time of day. Gas exchange measurements were made on November 1, 2, 4, 5, 7, and 8, 2013.  $\Psi_{PD}$  and  $\Psi_{MD}$  were measured for all plants on Nov 6, 2013. Gas exchange was measured on six plants each day, with one plant per hour beginning at 10 AM and ending at 4 PM. A standard 2 cm by 3 cm leaf chamber with LED light was used. Plants were placed under a 300-Watt LED light for an hour prior to needles being placed in the leaf chamber to acclimate to high light conditions. At the start of each day, the LI-6400 was warmed up and calibrated and the IRGAs were matched. PAR inside the chamber was set to 1200  $\mu\text{mol m}^{-2} \text{ s}^{-1}$ , flow was set to 300  $\mu\text{mol s}^{-1}$ , and block temperature was regulated between 22°C and 24°C to keep the leaf temperature between 24°C and 26°C. Desiccant was partially bypassed to keep the relative humidity between 40% and 70%.

Two fascicles of current year, fully expanded needles were selected on each plant. Some blocks had more mite damage than others, but the impact of mite damage on photosynthesis was accounted for by including block effects in statistical modeling. Healthy needles were selected when possible. The chamber was clamped tighter when needed to reduce leaks around the needles. The gas exchange measurements were made with the fascicles remaining attached to the plant. The needles were placed in the chamber and allowed to acclimate to the light for 20 minutes at CO<sub>2</sub> level of 400 ppm. Measurements were then made at reference CO<sub>2</sub> levels: 400, 300, 200, 150, 100, 50, 30,

400, 600, 800, 1000, and 1400 ppm. Measurements were three minutes apart to allow the conditions to stabilize, and IRGAs were matched before each measurement. After the set of measurements, the fascicle radius from one needle from each fascicle was measured with a digital caliper. Gas exchange data was corrected for the actual leaf surface area.

To correct for diffusion leaks, with an empty chamber, CO<sub>2</sub> and H<sub>2</sub>O of the ambient air were measured (open chamber sample measurements). Dried, dead needles were clamped into the chamber. With the desiccant on full scrub and CO<sub>2</sub> at 1950 ppm, flow was set to 500  $\mu\text{mol s}^{-1}$ . When the system was stable, IRGAs were matched and data was logged. The process was repeated for flow rates 250, 125, 100, 75, 60, and 50  $\mu\text{mol s}^{-1}$ .

Using this data, a linear regression was made for  $\frac{(C_s - C_r)}{(C_a - C_s)}$  vs. Flow<sup>-1</sup>. K<sub>CO2</sub> was estimated at 0.18 and K<sub>H2O</sub> at 4.03. K<sub>CO2</sub> was then used to correct the photosynthesis measurement by the equation *actual photosynthesis = apparent photosynthesis +  $\frac{(K_{CO2} * (C_a - C_s))}{100S}$*  where S is the leaf area.

Each corrected A/C<sub>i</sub> curve was used to simultaneously solve g<sub>m</sub>, V<sub>cmax</sub>, J, R<sub>d</sub>, and  $\Gamma^*$  using equations for the RUBISCO and RUBP-regeneration limitations on photosynthesis (Farquhar et al. 1980). Solutions for g<sub>m</sub> that were higher than 2 mol m<sup>-2</sup> s<sup>-1</sup> were not included in the analysis (seven samples, four of which were clone III in the moderate drought treatment). Three trees yielded data that did not form a standard A/C<sub>i</sub> curve. The photosynthesis parameters could not be determined for these three samples and the data was not used. Data were square-root transformed for analysis.

## Chlorophyll fluorescence

Chlorophyll fluorescence was measured on light adapted plants with the LI-6400 40 Leaf Chamber Fluorometer (LCF, LI-COR, Lincoln, NE) on November 12, 14, and 15. Dark respiration was measured on November 15, 2013. All measurements were on the same flush as the  $A/C_i$  measurements and fascicles remained attached to the plant. Chlorophyll fluorescence was measured at each  $CO_2$  level for the first block, then only at 600 ppm and 800 ppm reference  $CO_2$  for the subsequent blocks because electron transport rate ( $J$ ) was determined to be highest at these levels, where  $C_i$  was closest to 400 ppm.  $C_i$  values under 200 ppm are most likely in the RUBISCO-limited phase of photosynthesis, while values above 300 ppm are most likely in the RUBP-regeneration-limited phase (Sharkey et al. 2007). Some plants had very low  $C_i$ , most likely caused by stomata closing at the higher  $CO_2$  concentrations or the plant shutting down photosynthesis. Clone I in the moderate drought treatment was unusual in that 3 of the 6 plants had  $C_i$  values below 200 ppm. These samples could not be used in analysis because photosynthesis must be limited by RUBP-regeneration for the  $g_m$  equation to be valid, and this phase occurs when  $C_i$  is above 300 ppm.

$\Gamma^*$ , the chloroplastic photocompensation point, and  $R_d$ , leaf respiration in the absence of photorespiration were calculated following the method by Brooks and Farquhar (1985). Gas exchange was measured on fully expanded needles using the LI-6400. First, an  $A/C_i$  curve was constructed at PAR set to  $1000 \mu\text{mol m}^{-2} \text{s}^{-1}$ . Measurements were logged at each reference  $CO_2$  point of 400, 300, 200, 150, 100, 50, 400, 500, 600, 700, 800, 900, and 1000ppm. Then,  $A/C_i$  curves were constructed at low

CO<sub>2</sub> concentrations and PAR conditions. PAR was set at 400, 300, and 150  $\mu\text{mol m}^{-2} \text{s}^{-1}$ . At each irradiance level, measurements were taken at reference CO<sub>2</sub> of 140, 120, 100, 90, 80, 70, 60, and 50 ppm. Data was corrected for leaf area and diffusion as described previously. Linear regressions were made for each set of A/C<sub>i</sub> measurements, and the intersections of each set of curves were calculated and averaged. The y-value of the intersection was multiplied by -1 to get R<sub>d</sub>. The x-value of the intersection was the estimate of C<sub>i</sub><sup>\*</sup>, the intercellular photocompensation point of C<sub>i</sub>. C<sub>i</sub><sup>\*</sup> and  $\Gamma^*$  are related according to the equation  $\Gamma^* = C_i^* + \frac{R_d}{g_m}$  (von Caemmerer et al. 1994). Thus,  $\Gamma^*$  and g<sub>m</sub> were estimated iteratively using this equation and simultaneously solving g<sub>m</sub>, V<sub>cmax</sub>, and J for the full A/C<sub>i</sub> curve that was constructed at PAR of 1000  $\mu\text{mol m}^{-2} \text{s}^{-1}$ .

Mesophyll conductance was estimated from the chlorophyll fluorescence and gas exchange data using the equation from Harley et al. (1992) for the Variable J method,

$$g_m = \frac{A}{C_i - \left( \frac{\Gamma^* [J + 8(A + R_d)]}{J - 4(A + R_d)} \right)},$$

where A is the net assimilation rate of CO<sub>2</sub> on a leaf area basis

from the LI-6400 chlorophyll fluorescence chamber ( $\mu\text{mol CO}_2 \text{m}^{-2} \text{s}^{-1}$ ), C<sub>i</sub> is the internal CO<sub>2</sub> partial pressure ( $\mu\text{bars}$ ),  $\Gamma^*$  is the chloroplastic photocompensation point ( $\mu\text{bars}$ ), J is the electron transport rate measured by the LI-6400 40 LCF ( $\mu\text{mol m}^{-2} \text{s}^{-1}$ ), and R<sub>d</sub> is the leaf respiration in the absence of photorespiration ( $\mu\text{mol CO}_2 \text{m}^{-2} \text{s}^{-1}$ ).

### **$\delta^{13}\text{C}$ of soluble carbohydrates and gas exchange**

$\delta^{13}\text{C}_{\text{sc}}$  was analyzed and gas exchange at saturating light was measured on June 27, 2013 and July 23, 2013, as described previously. Mesophyll conductance was estimated using equations from Barbour et al. (2010). First, the observed discrimination,



$\Delta_{obs}$ , was calculated as  $\Delta_{obs} = \frac{\delta^{13}C_a - \delta^{13}C_{sc}}{1 + \delta^{13}C_{sc}}$  where  $\delta^{13}C_a$  was the isotopic composition of the ambient greenhouse air, -8.54‰, an average measured by the PICARRO G1101-i laser (Picarro, Santa Cruz, CA). The modeled discrimination,  $\Delta_i$ , was calculated by the equation  $\Delta_i = a_b \frac{C_a - C_s}{C_a} + a \frac{C_s - C_i}{C_a} + b \frac{C_i}{C_a} - f \frac{\Gamma^*}{C_a} - e' \frac{R_d}{A + R_d} \frac{C_i - \Gamma^*}{C_a}$  where  $a_b$  is the fractionation during diffusion through the boundary layer, 2.9‰,  $C_a$  was measured by the LI-6400 sample IRGA,  $C_s$  was the CO<sub>2</sub> concentration at the leaf surface, calculated by  $C_s = C_a - \frac{A}{g_{bl}}$  where  $g_{bl}$  is the boundary layer conductance, 2.84 mol m<sup>-2</sup> s<sup>-1</sup>,  $a$  is the fractionation during diffusion in air, 4.4‰,  $b$  is the fractionation during carboxylation by RUBISCO and phosphoenolpyruvate carboxylase (PEPC), 29‰,  $f$  is the fractionation associated with photorespiration, 11.6‰, and  $e'$  is the fractionation associated with mitochondrial respiration in the light, -0.5‰.  $\Gamma^*$  and  $R_d$  were calculated as described previously.  $A$ ,  $C_i$ ,  $C_a$ , and  $C_s$  for each clone by water treatment were averaged and the average was used in the calculation of  $g_m$  for each plant. Using the above parameters,  $g_m$  was calculated from the equation  $g_m = \frac{(b - a_l - b_s - \frac{e' R_d}{A + R_d}) A}{C_a (\Delta_i - \Delta_{obs})}$  where  $a_l$  is the fractionation during liquid phase diffusion, 0.7‰ and  $b_s$  is the fractionation during dissolution of CO<sub>2</sub>, 1.1‰. Four values were excluded from analysis for  $g_m$  estimated from June  $\delta^{13}C_{sc}$  due to values of  $A$  or  $\delta^{13}C_{sc}$  that were outliers. One value was excluded from analysis for the  $g_m$  from July  $\delta^{13}C_{sc}$  due to an outlying  $g_m$  value.

### **Online carbon isotope discrimination and gas exchange**

Simultaneous gas exchange and carbon isotope discrimination were measured and  $g_m$  was calculated according to the methods described previously. Measurements were made on well-watered trees of each clone from four blocks at low, medium and high relative humidity in order to measure  $g_m$  over a range of  $C_i/C_a$ . Measurements were conducted in the greenhouse on August 1, 21, 26, and September 2, 2013. One value was excluded from analysis due to an outlying  $g_m$  value.

### *Harvest*

Plants were harvested on November 18, 2013. The severe drought treatment was not included and nine samples of the moderate drought treatment were missing because the trees had died from drought during the experiment. Ten fascicles from the flush that had been measured for chlorophyll fluorescence were removed from the tree and placed in a bag. Twenty fascicles randomly selected from the whole tree were removed and placed in a bag. These two separate groups of needles were then taped flat and not overlapping to acetate sheets. Each sheet was run through the LAI-1000 three times and an average of the three readings was calculated for leaf area. The needles were then dried in a drying oven at 65°C for 48 hours. Once dry, the mass of the needles was measured. Specific leaf area (SLA) was calculated by dividing the needle area by the mass. SLA was used to estimate the total leaf area based on the total foliar biomass of each seedling.

The aboveground portion of the tree was cut at the level of the pot and placed in a bag. The soil was shaken off the roots and the roots were rinsed clean in water and

placed in plastic bags and stored in a refrigerator. The stems, branches, and roots were dried in a drying oven at 65° for 72 hours. The dry mass of the stems with branches and dry mass of the roots were measured.

#### *Hydraulic conductance*

Four complete blocks were selected for hydraulic conductivity analysis (n=4) and one sample was missing due to mortality, for 23 samples total. Stem sections without branches were cut, stripped of needles, wrapped in moist paper towels, and mailed to JC Domec at Duke University for hydraulic conductivity analysis. Hydraulic conductivity ( $K_s$ ) and vulnerability to cavitation was measured following Sperry and Saliendra (1994) and Domec et al. (2012) by the air injection technique. Leaf specific conductivity (LSC) was determined from  $K_s$ , xylem area, and total leaf area. The dry mass of each stem sample was recorded and added to the aboveground biomass of the tree.

#### *Dry weight*

Needles, branches, and stem were separated and dry mass of each portion was measured. Roots were separated as follows: the aboveground portion of the stem was cut at the soil line by visually examining the change in color caused by contact with the soil. The belowground portion was cut at the point where the first lateral root emerged. Each portion was dried at 65°C for 72 hours and subsequently weighed on an electronic balance.

### *Statistical analysis*

Analysis of variance (ANOVA) was performed to determine the statistical significance of water treatment, clone, water treatment by clone interaction, and block effects using JMP v.10 (SAS Institute, Cary, NC, USA). A linear model with main effects clone, water treatment, and block and interaction term clone by water treatment was used. Curve fitting for A/C<sub>i</sub> curves was performed in Excel v.14 (Microsoft, Redmond, WA, USA). Treatment effects on growth were analyzed over time with repeated measures analysis using PROC MIXED with block and block-by-treatment included as random effects (SAS 9.4, SAS Institute, Cary, NC, USA). Treatment effects on  $\delta^{13}\text{C}_{\text{sc}}$  were analyzed as a split-block design for two sampling dates. Treatment effects on  $g_m$  and LSC and vulnerability to cavitation were examined. Residuals were plotted to confirm that the data met assumptions of equal variance and normality. For  $g_m$ , residuals from the model show that the data were not normal. A square-root transformation of the data was performed and analyzed.

Values were identified and excluded as outliers if they were more than two standard deviations away from the treatment mean. Arithmetic means and standard errors are reported, and Tukey's HSD letter differences are shown.

## **Results**

### *Soil moisture and $\Psi_{PD}$*

Soil moisture varied during the experiment between 25.5% and 0% across treatments. Over the experiment, soil moisture averaged 16.9%, 9.3%, and 3.0% in the

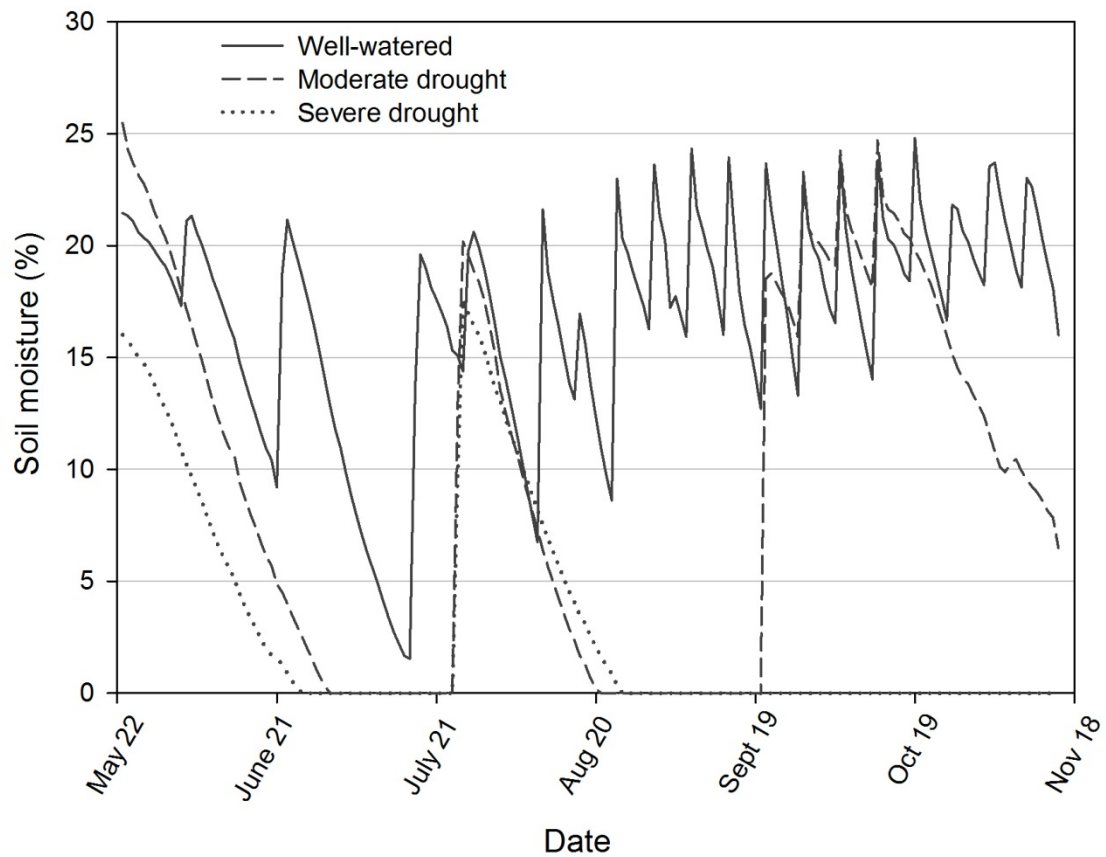
well-watered, moderate drought, and severe drought treatments, respectively (Figure 8).  $\Psi_{PD}$  ranged between -0.3 MPa and -4.45 MPa. The well-watered treatment soil moisture declined below 10% four times during the study. It was below 10% soil water content for a period of 12 days and reached a minimum of 2% soil moisture in early to mid-July.

In June,  $\Psi_{PD}$  had significant effects by clone ( $p < .0001$ ) and water treatment ( $p = 0.0023$ ) but no interaction. Drought significantly decreased  $\Psi_{PD}$  from  $-0.5 \pm 0.02$  MPa in the well-watered treatment to a low of  $-1.2 \pm 0.11$  MPa in the severe drought treatment. Clone I had the highest  $\Psi_{PD}$  across treatments,  $-0.7 \pm 0.06$  MPa and clone II had the lowest,  $-1.0 \pm 0.13$  MPa. Only one of the plants displayed a  $\Psi_{PD}$  below -2.0 MPa, which was in the severe drought treatment

July measurements were made under an extended drought period.  $\Psi_{PD}$  in July was also significantly different by clone ( $p = 0.0029$ ) and water treatment ( $p < .0001$ ) with no interaction. Drought significantly decreased  $\Psi_{PD}$  from  $-0.5 \pm 0.02$  MPa in the well-watered treatment to  $-2.2 \pm 0.22$  MPa in the moderate drought treatment and  $-2.2 \pm 0.94$  MPa in the severe drought treatment. Clone I had the highest  $\Psi_{PD}$  across treatments,  $-1.1 \pm 0.16$  MPa and clone II had the lowest,  $-1.9 \pm 0.31$  MPa. Twelve of the 36 trees sampled in July had  $\Psi_{PD}$  below -2.0 MPa.

$\Psi_{PD}$  in November had a significant water treatment effect ( $p < .0001$ ) with no clone or interactive effects. Drought significantly decreased  $\Psi_{PD}$  from  $-0.4 \pm 0.05$  MPa in the well-watered treatment to  $-0.6 \pm 0.10$  MPa in the moderate drought treatment.

The July measurements were made during a period of extended drought. July  $\Psi_{PD}$  had the greatest difference between the well-watered and drought treatments, June was moderately different, and November was small but significantly different.

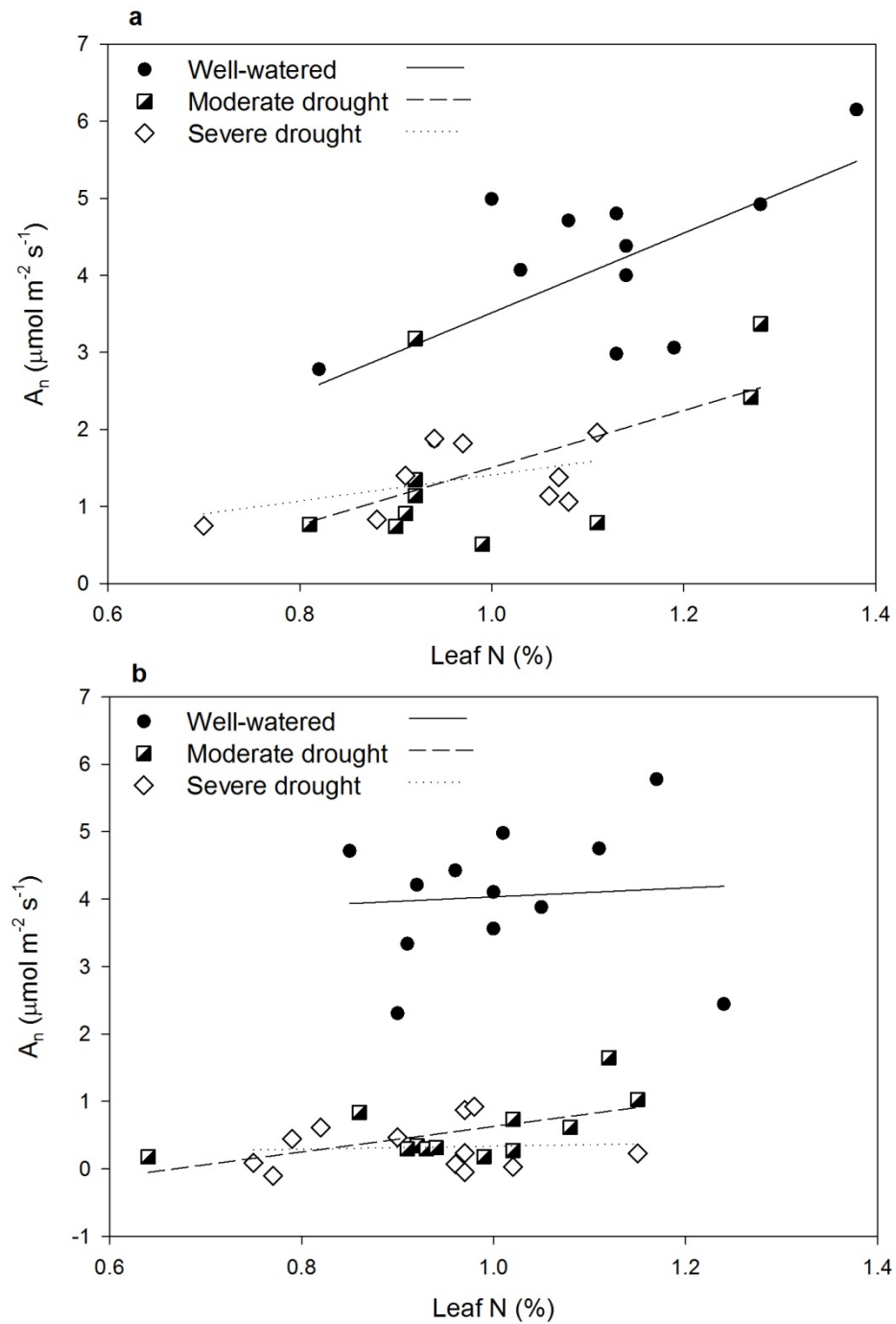


**Figure 8.** Volumetric soil moisture content (%) from soil probes for well-watered, moderate drought, and severe drought treatments (n=5).

### *Leaf nitrogen and LMA*

In June, clone and water treatment both had significant effects on leaf N, with drought reducing leaf N (clone  $p=0.0199$ , water treatment  $p=0.0217$ ). There was no interaction or block effect. Clone II had the lowest leaf N at  $0.94\% \pm 0.057$  and clone III had the highest at  $1.10\% \pm 0.056$  across water treatments. Drought reduced leaf N by 8.4% in the moderate drought and 12.3% in the severe drought treatment across clones. However, in July, only the block effect was significant ( $p=0.0488$ ). Clone was significant at a 90% confidence level ( $p=0.0545$ ) with averages across water treatments of  $0.96\% \pm 0.027$  for clone I,  $0.91\% \pm 0.045$  for clone II, and  $1.02\% \pm 0.031$  for clone III. Water treatment effect was not significant ( $p=0.1305$ ).

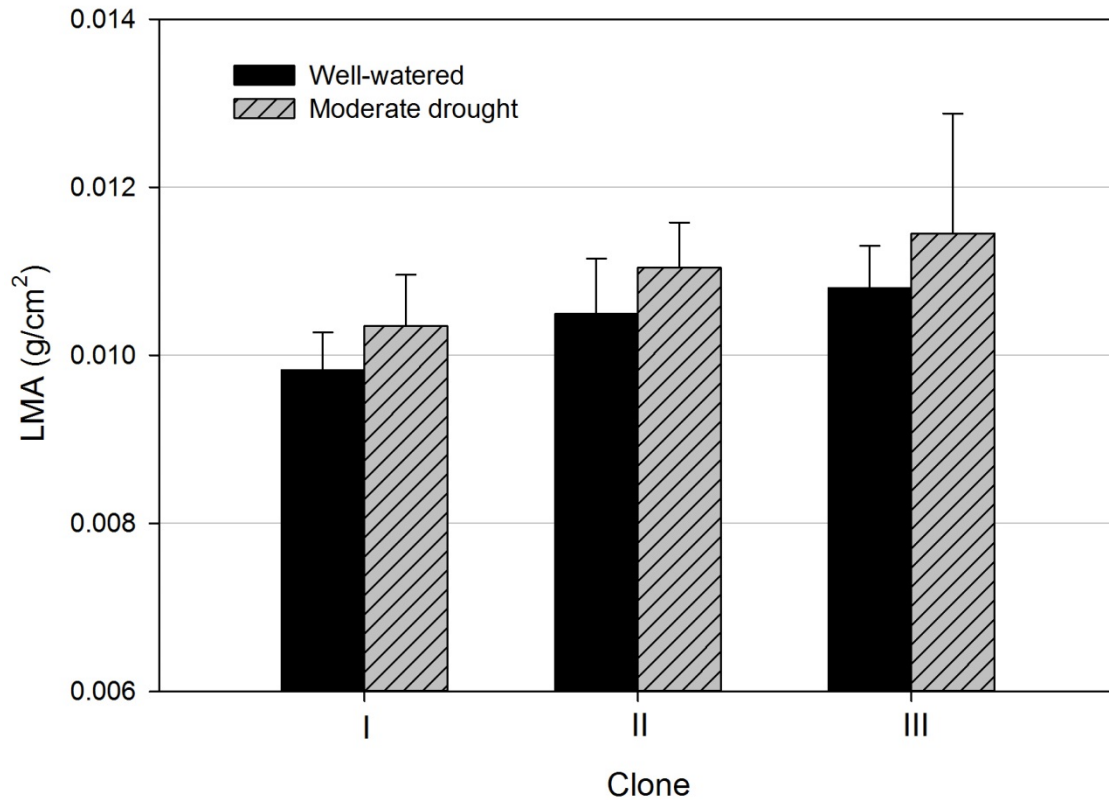
Net photosynthesis in June had a positive correlation with leaf N ( $p=0.0001$ ,  $R^2=0.41$ ) and the best model of  $A_n$  included leaf N and water treatment (Figure 9a,  $R^2=0.83$  compared to  $R^2=0.70$  for water treatment alone). Conversely, net photosynthesis in July differed by water treatment (Figure 9b,  $p<0.0001$ ,  $R^2=.88$ ) but was unrelated to leaf N% ( $p=0.3494$ ).



**Figure 9.** Photosynthesis by leaf nitrogen for each water treatment in (a) June ( $R^2=0.83$ ) and (b) July ( $R^2=0.88$ , significant at  $p<0.05$ ).



LMA did not significantly vary between clones ( $p=0.1514$ ) or water treatments ( $p=0.2648$ ), but there was a general trend of LMA increasing by 4.23% across clones under drought stress (Figure 10).



**Figure 10.** Leaf mass per unit area for well-watered treatment (black bars) of clone I ( $n=9$ ), clone II ( $n=7$ ), and clone III ( $n=9$ ) and moderate drought treatment (dashed bars) of clone I ( $n=9$ ), clone II ( $n=4$ ), and clone III ( $n=7$ ).

### *Gas exchange*

In June,  $A_n$  averaged from  $4.1 \pm 0.35 \mu\text{mol CO}_2 \text{ m}^{-2} \text{ s}^{-1}$  in the well-watered treatment down to  $1.2 \pm .02 \mu\text{mol CO}_2 \text{ m}^{-2} \text{ s}^{-1}$  in the severe drought treatment (Table 1). Drought significantly reduced  $A_n$  ( $p < .0001$ ) by 66.7% in the moderate drought and 70.7% in the severe drought treatment. There were no differences by clone. Stomatal conductance was significantly affected by both water treatment ( $p < .0001$ ) and clone ( $p = 0.0119$ ), but there was no interactive effect. Stomatal conductance was 71.9% lower in the moderate drought and 76.5% lower in the severe drought treatment than in the well-watered treatment. Clone III had the highest  $g_s$ ,  $0.046 \pm 0.0119 \text{ mol H}_2\text{O m}^{-2} \text{ s}^{-1}$  and clone II had the lowest,  $0.035 \pm .0091 \text{ mol H}_2\text{O m}^{-2} \text{ s}^{-1}$ .

In July,  $A_n$  averaged from  $4.0 \pm 0.29 \mu\text{mol CO}_2 \text{ m}^{-2} \text{ s}^{-1}$  in the well-watered treatment down to  $0.3 \pm .10 \mu\text{mol CO}_2 \text{ m}^{-2} \text{ s}^{-1}$  in the severe drought treatment. Drought significantly reduced  $A_n$  ( $p < .0001$ ) by 86.1% in the moderate drought and 92% in the severe drought treatment. There were no differences by clone. Drought significantly reduced  $g_s$  ( $p < .0001$ ) by 83.6% in the moderate drought and 82.2% in the severe drought treatment. Stomatal conductance averaged from  $0.090 \pm 0.0271 \text{ mol H}_2\text{O m}^{-2} \text{ s}^{-1}$  in the well-watered treatment down to  $0.015 \pm 0.0050 \text{ mol H}_2\text{O m}^{-2} \text{ s}^{-1}$  in the moderate drought treatment.

In November, no significant effects were seen on  $A_n$ , but there was a trend of clone by water treatment interactive effect on  $A_n$  ( $p = 0.0726$ ).  $A_n$  ranged from an average of  $4.8 \pm 0.73 \mu\text{mol CO}_2 \text{ m}^{-2} \text{ s}^{-1}$  in clone I in the moderate drought treatment down to  $2.1 \pm 0.55 \mu\text{mol CO}_2 \text{ m}^{-2} \text{ s}^{-1}$  in clone II in the moderate drought treatment. Drought

significantly reduced  $g_s$  ( $p<.0001$ ) by 54.0% in the moderate drought treatment. Stomatal conductance averaged  $0.071 \pm 0.0071 \text{ mol H}_2\text{O m}^{-2} \text{ s}^{-1}$  in the well-watered treatment down to  $0.033 \pm 0.0048 \text{ mol H}_2\text{O m}^{-2} \text{ s}^{-1}$  in the moderate drought treatment. There were also differences in  $g_s$  by clone ( $p=0.0205$ ), with an average of  $0.067 \pm 0.0089 \text{ mol H}_2\text{O m}^{-2} \text{ s}^{-1}$  in clone I,  $0.051 \pm 0.0116 \text{ mol H}_2\text{O m}^{-2} \text{ s}^{-1}$  in clone II, and  $0.038 \pm 0.016 \text{ mol H}_2\text{O m}^{-2} \text{ s}^{-1}$  in clone III.

### *Mesophyll conductance*

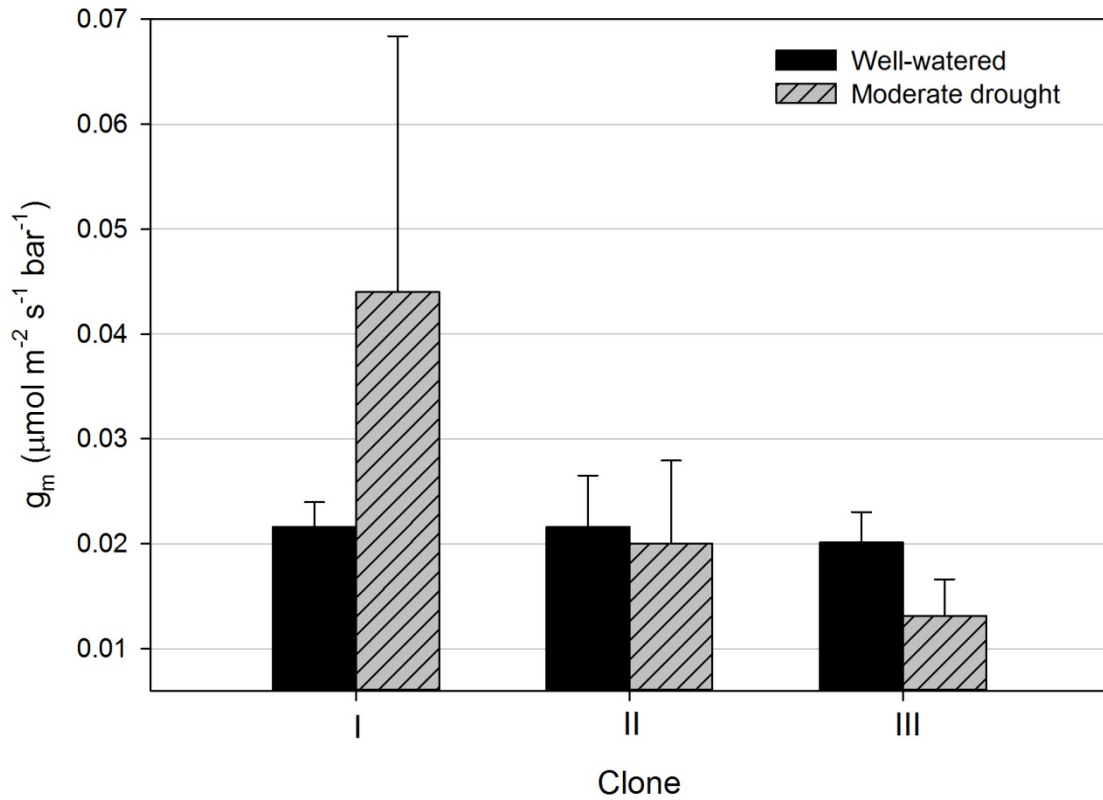
Estimates of  $g_m$  varied between methods. Estimating  $g_m$  from  $A/C_i$  curves, there was a significant effect of water treatment ( $p=0.0090$ ) in which drought increased  $g_m$  from  $0.12 \pm 0.05 \text{ mol m}^{-2} \text{ s}^{-1} \text{ bar}^{-1}$  in well-watered treatment to  $0.30 \pm 0.22 \text{ mol m}^{-2} \text{ s}^{-1} \text{ bar}^{-1}$  in the moderate drought treatment across clones.

From the  $A/C_i$  curves at low irradiances,  $R_d$  was  $0.4015 \mu\text{mol m}^{-2} \text{ s}^{-1}$  and  $\Gamma^*$  was estimated to be  $28.87 \mu\text{bars}$ . These parameters were used in the variable J method of calculating  $g_m$  from chlorophyll fluorescence and gas exchange. There were no treatment effects on  $g_m$  measured from chlorophyll fluorescence (Figure 11). The overall mean was  $0.022 \pm 0.002 \text{ mol m}^{-2} \text{ s}^{-1} \text{ bar}^{-1}$ .

For the  $g_m$  derived from  $\delta^{13}\text{C}_{sc}$  and gas exchange in June, there was a significant clone effect ( $p<.0001$ ) and clone by water treatment effect ( $p<.0001$ ) on  $g_m$ . There were no differences between clones in the moderate drought and well-watered treatments, but clone I in the well-watered treatment had the highest  $g_m$  at  $0.45 \pm 0.14 \text{ mol m}^{-2} \text{ s}^{-1}$  and clones II and III in the well-watered treatment had the lowest  $g_m$  at  $-0.26 \pm 0.04$  and

**Table 1.** Gas exchange means and standard errors and ANOVA statistics

	Units	Clone I	Clone II	Clone III	Well-watered	Moderate drought	Severe drought		Clone	Water treatment	Clone x water treatment
<b>A<sub>n</sub>, June 27, 2013</b>	$\mu\text{mol CO}_2 \text{ m}^{-2} \text{ s}^{-1}$	2.14 $\pm$ 0.446	1.99 $\pm$ 0.483	2.57 $\pm$ 0.506	4.06 $\pm$ 0.345	1.35 $\pm$ 0.256	1.19 $\pm$ 0.145	F-ratio	1.7697	51.4381	0.5915
								DF	2	2	4
								p-value	0.1928	<.0001	0.6722
<b>g<sub>s</sub>, June 27, 2013</b>	$\text{mol H}_2\text{O m}^{-2} \text{ s}^{-1}$	0.044 $\pm$ 0.0371	0.035 $\pm$ 0.0091	0.046 $\pm$ 0.0119	0.081 $\pm$ 0.0091	0.023 $\pm$ 0.0041	0.0191 $\pm$ 0.0022	F-ratio	5.4116	67.0221	1.3038
								DF	2	2	4
								p-value	0.0119	<.0001	0.2980
<b>A<sub>n</sub>, July 23, 2013</b>	$\mu\text{mol CO}_2 \text{ m}^{-2} \text{ s}^{-1}$	1.79 $\pm$ 0.497	1.63 $\pm$ 0.632	1.51 $\pm$ 0.501	4.04 $\pm$ 0.293	0.56 $\pm$ 0.127	0.32 $\pm$ 0.100	F-ratio	0.5403	119.3580	1.1713
								DF	2	2	4
								p-value	0.5895	<.0001	0.3483
<b>g<sub>s</sub>, July 23, 2013</b>	$\text{mol H}_2\text{O m}^{-2} \text{ s}^{-1}$	0.044 $\pm$ 0.0127	0.039 $\pm$ 0.0114	0.037 $\pm$ 0.0102	0.090 $\pm$ 0.0078	0.015 $\pm$ 0.0014	0.016 $\pm$ 0.0014	F-ratio	0.5389	83.3356	0.1839
								DF	2	2	4
								p-value	0.5903	<.0001	0.9445
<b>A<sub>n</sub>, Nov 2013</b>	$\mu\text{mol CO}_2 \text{ m}^{-2} \text{ s}^{-1}$	4.63 $\pm$ 0.387	3.43 $\pm$ 0.655	3.28 $\pm$ 0.353	4.26 $\pm$ 0.380	3.30 $\pm$ 0.418	Missing data	F-ratio	2.9019	3.6933	2.9174
								DF	2	1	2
								p-value	0.0736	0.0661	0.0726
<b>g<sub>s</sub>, Nov 2013</b>	$\text{mol H}_2\text{O m}^{-2} \text{ s}^{-1}$	0.067 $\pm$ 0.0089	0.051 $\pm$ 0.0401	0.038 $\pm$ 0.0046	0.071 $\pm$ 0.0071	0.033 $\pm$ 0.0048	Missing data	F-ratio	4.5585	24.9890	1.4126
								DF	2	1	2
								p-value	0.0205	<.0001	0.2623



**Figure 11.** Mesophyll conductance estimated using fluorescence measurements for well-watered treatment (black bars) of clone I (n=6), clone II (n=6), and clone III (n=6) and moderate drought treatment (dashed bars) of clone I (n=3), clone II (n=6), and clone III (n=6).

$-0.13 \pm 0.01 \text{ mol m}^{-2} \text{s}^{-1}$ , respectively. The moderate drought and severe drought treatment  $g_m$  values averaged  $0.06 \pm 0.01$  and  $0.05 \pm 0.01 \text{ mol m}^{-2} \text{s}^{-1}$ , respectively.

For the  $g_m$  derived from  $\delta^{13}\text{C}_{\text{sc}}$  and gas exchange in July, there were no significant effects of clone or water treatment on  $g_m$ . Across treatments, the mean  $g_m$  was  $-0.04 \pm 0.04 \text{ mol m}^{-2} \text{s}^{-1}$ .

For the  $g_m$  derived from online gas exchange and carbon isotope discrimination calculations, there were no significant effects of clone or block on  $g_m$ . Across treatments, the mean  $g_m$  was  $0.07 \pm 0.04 \text{ mol m}^{-2} \text{ s}^{-1}$ .

### *Water use efficiency*

#### **Gas exchange**

In June, there were no significant effects of clone or water treatment on  $WUE_i$ . In July, drought significantly reduced  $WUE_i$  ( $p=0.0016$ ) from  $46.1 \pm 1.70 \text{ } \mu\text{mol CO}_2 \text{ (mol H}_2\text{O)}^{-1}$  to  $36.0 \pm 5.84 \text{ } \mu\text{mol CO}_2 \text{ (mol H}_2\text{O)}^{-1}$  in the moderate drought and  $20.0 \pm 5.78 \text{ } \mu\text{mol CO}_2 \text{ (mol H}_2\text{O)}^{-1}$  in the severe drought treatment. In contrast, in November, drought significantly increased  $WUE_i$  ( $p=0.0046$ ) from  $62.34 \pm 2.78 \text{ } \mu\text{mol CO}_2 \text{ (mol H}_2\text{O)}^{-1}$  to  $102.88 \pm 13.35 \text{ } \mu\text{mol CO}_2 \text{ (mol H}_2\text{O)}^{-1}$  in the moderate drought treatment. There were no differences among clones in any of the measurement dates.

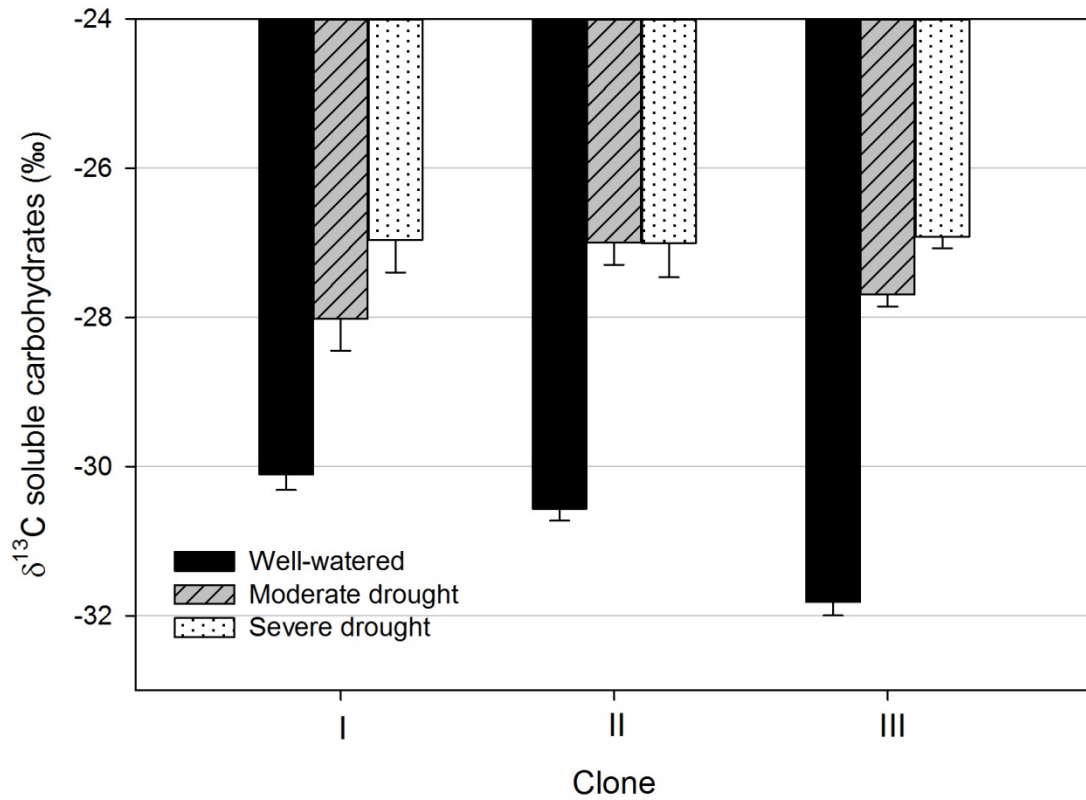
#### **Stable isotope discrimination**

Needles collected for bulk  $\delta^{13}\text{C}$  ( $\delta^{13}\text{C}_{bl}$ ) before water treatments were initiated showed no significant differences between clones for  $\delta^{13}\text{C}_{bl}$  ( $p=0.1322$ ) with values of  $-31.6\text{‰} \pm 0.26$  for clone I,  $-31.0\text{‰} \pm 0.56$  for clone II, and  $-31.4\text{‰} \pm 0.53$  for clone III.

$\delta^{13}\text{C}_{sc}$  varied between treatment averages of  $-31.8\text{‰}$  and  $-26.6\text{‰}$  across all treatments. A split-plot analysis of the soluble carbohydrates data across the two sampling dates showed a significant time by clone by water treatment interaction ( $p=0.0453$ ). Further analysis was performed on each sampling date independently.

In the first sampling date, there was an interaction between clone and water treatment ( $p=0.0183$ ; Figure 12). In the well-watered treatment, clone I had the highest

$\delta^{13}\text{C}_{\text{SC}}$ ,  $-30.1\text{‰} \pm 0.21$  and clone III had the lowest,  $-31.8\text{‰} \pm 0.18$ . In the moderate drought treatment, clone II had the highest  $\delta^{13}\text{C}_{\text{SC}}$ ,  $-27.0\text{‰} \pm 0.30$  and clone I had the lowest,  $-28.0\text{‰} \pm 0.43$ . The clones were not significantly different from one another in the severe drought treatment and averaged  $-27.0\text{‰}$ .

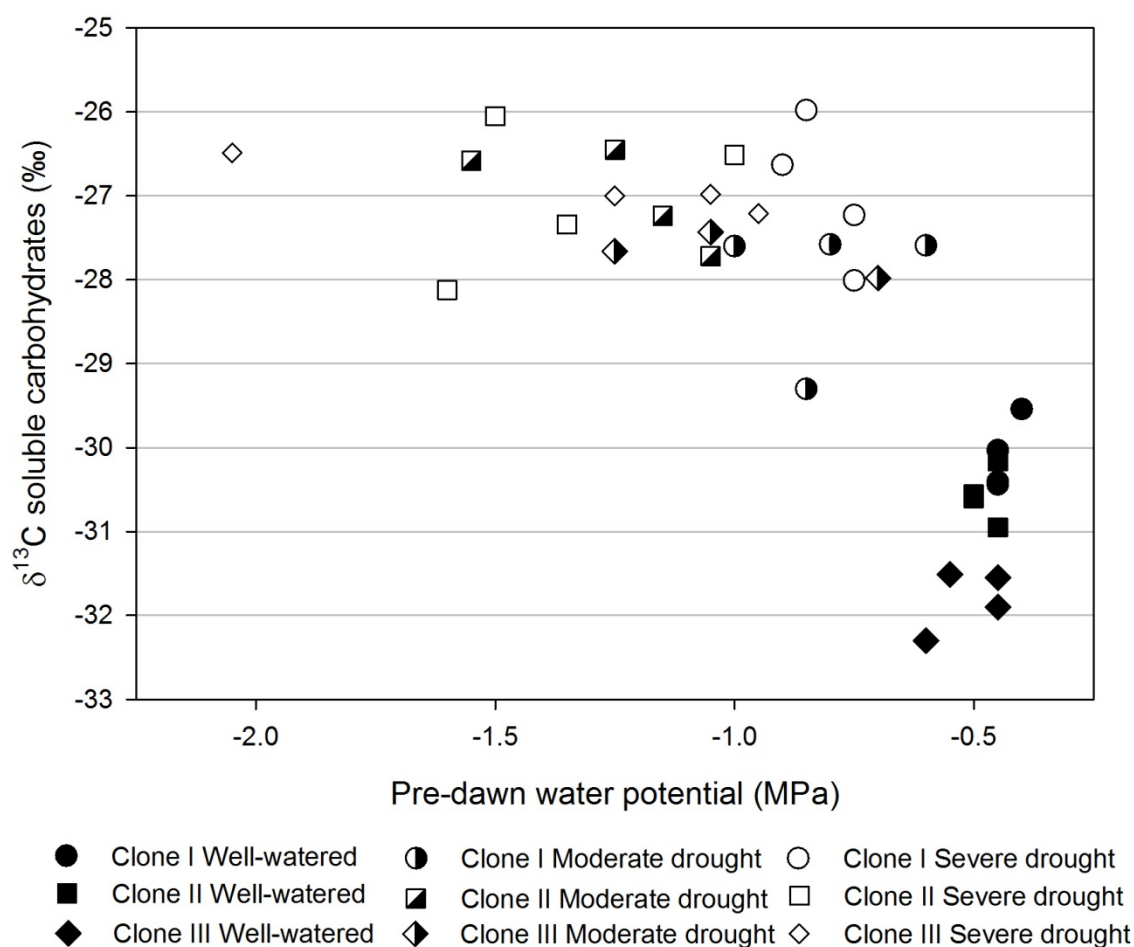


**Figure 12.** The  $\delta^{13}\text{C}$  of soluble carbohydrates extracted from needles ( $n=4$  for all clone by water treatments except for clone III in moderate drought,  $n=3$ ) for June 27, 2013. There was a clone by water treatment interaction ( $p=0.0183$ ).

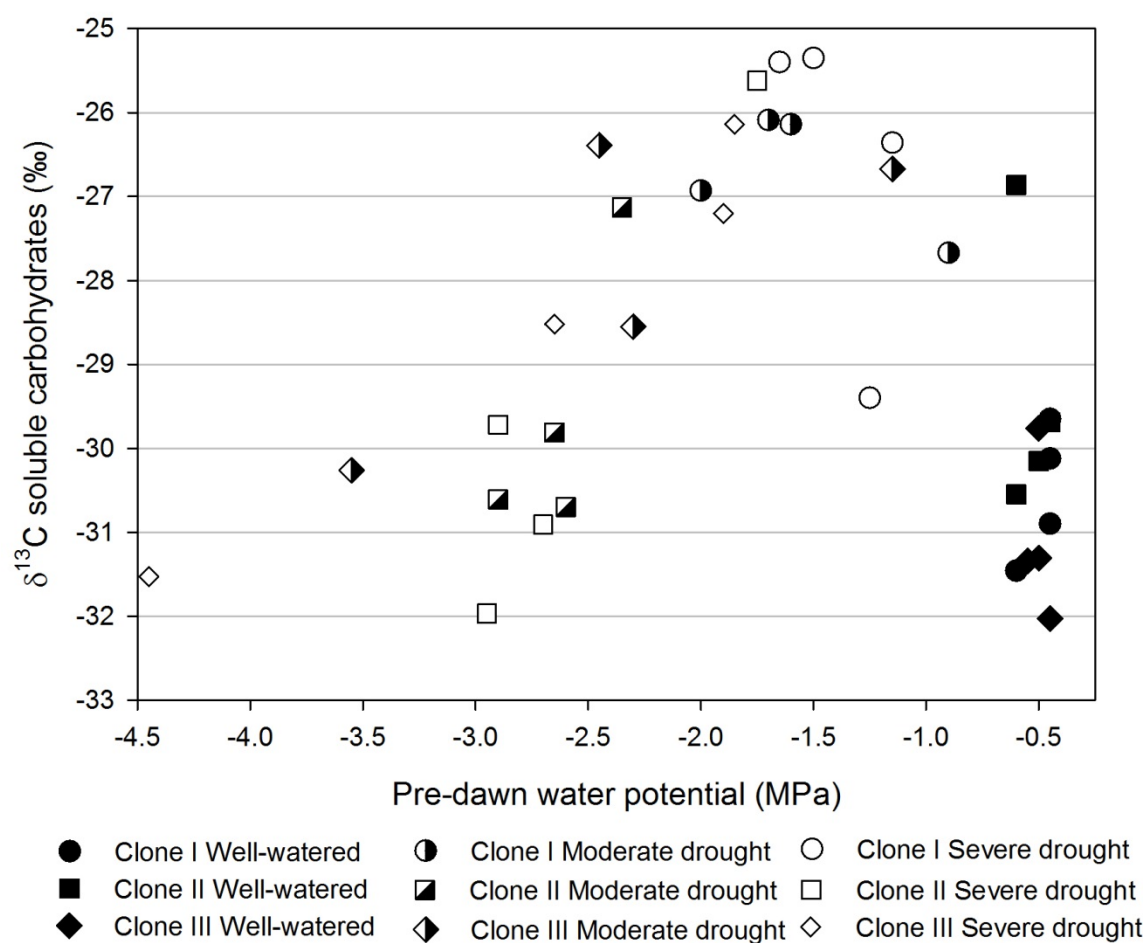
In July, water treatment had a significant effect on  $\delta^{13}\text{C}_{\text{sc}}$  ( $p=0.0016$ ). The interactive effect between water treatment and clone was not significant at a 95% confidence level ( $p=0.0980$ ). While the pattern of more negative  $\delta^{13}\text{C}$  for well-watered treatments and less negative  $\delta^{13}\text{C}$  for drought treatments was similar to the first measurement date for plants with  $\Psi_{\text{PD}}$  above -2.5 MPa, the plants exhibiting  $\Psi_{\text{PD}}$  below -2.5 MPa had lower  $\delta^{13}\text{C}$ , similar in value to the well-watered plants (Figure 13 and Figure 14). Here, the means of the treatments do not capture this response at low  $\Psi$ .

In the first measurement date,  $\delta^{13}\text{C}_{\text{sc}}$  correlated better with  $g_s$  (Figure 15b;  $R^2=0.57$ ,  $p<.0001$ ) than with  $\text{WUE}_i$  (Figure 15a;  $R^2=0.16$ ,  $p=0.0163$ ). Stomatal conductance was less well correlated to  $\delta^{13}\text{C}_{\text{sc}}$  in July (Figure 15d;  $R^2=0.34$ ,  $p=0.0003$ ), when the trees were under more severe drought stress and there was a decline in  $\delta^{13}\text{C}_{\text{sc}}$  at very low  $\Psi$ .

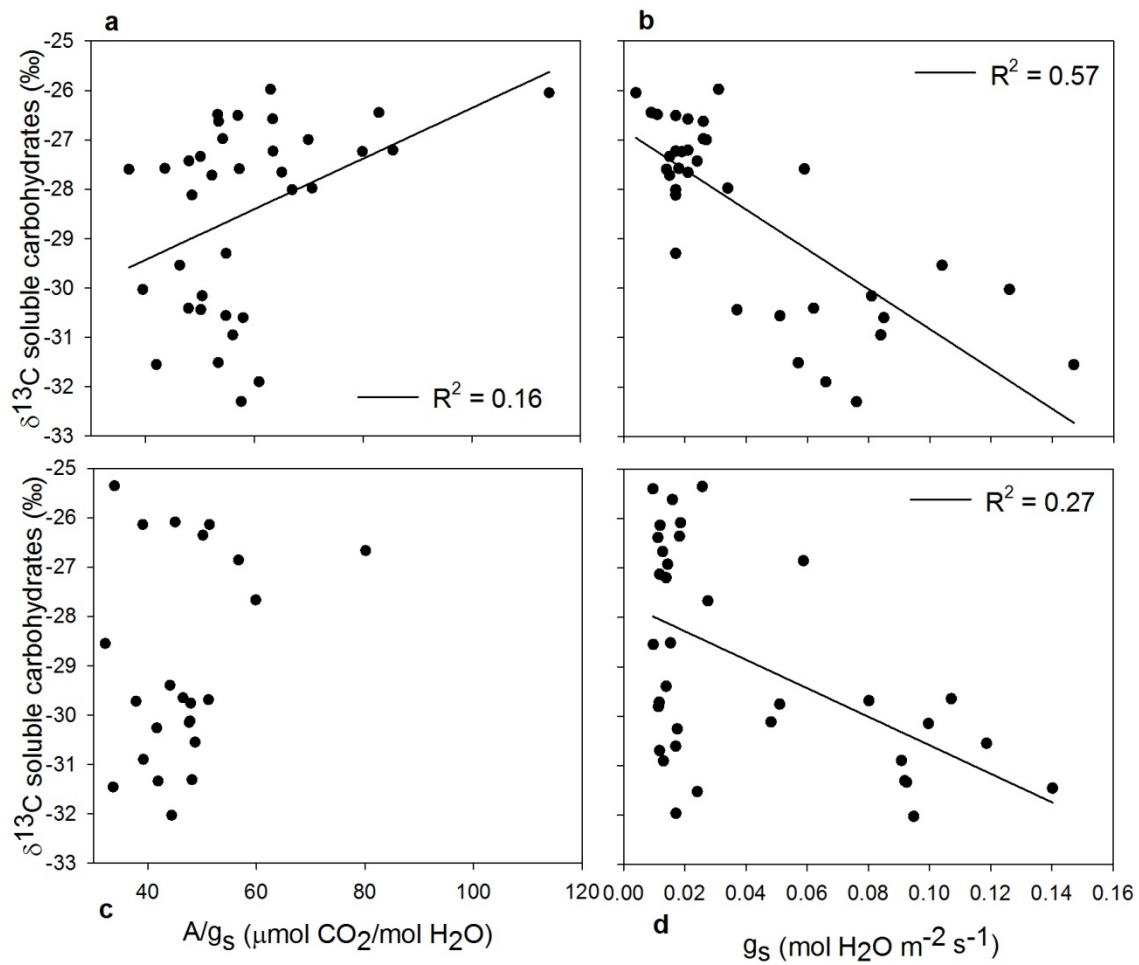




**Figure 13.** The 2013  $\delta^{13}\text{C}$  of soluble carbohydrates extracted from needles ( $n=4$  for all clone by water treatments except for clone III in moderate drought,  $n=3$ ) plotted against pre-dawn water potential for June 27, 2013.



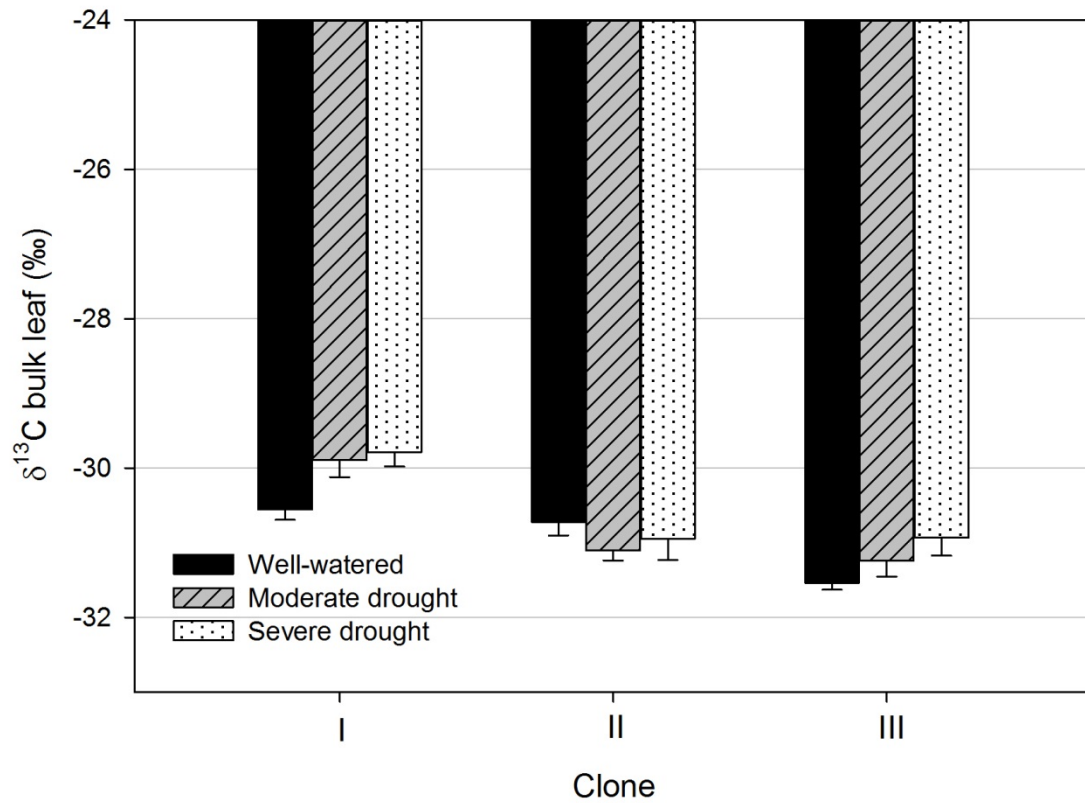
**Figure 14.** The  $\delta^{13}\text{C}$  of soluble carbohydrates extracted from needles (n=4) plotted against pre-dawn water potential for July 23, 2013.



**Figure 15.**  $\delta^{13}\text{C}$  of soluble carbohydrates by  $A/g_s$  and  $g_s$  for June (a and b) and July (c and d, trendlines significant at  $p < 0.05$ ).

The split-plot analysis showed that time did not have a significant effect on bulk leaf  $\delta^{13}\text{C}$ . The sampling dates were 26 days apart, so the relative contribution of new carbon to the isotopic composition of the bulk leaf carbon would be relatively small. There was, however, a significant clone effect ( $p < .0001$ ) and clone by water treatment

interaction ( $p=0.021$ ) when analyzed with the split-plot design. Across both dates,  $\delta^{13}\text{C}_{\text{bl}}$  ranged from  $-31.5\text{‰} \pm 0.09$  in clone III in the well-watered treatment to  $-29.8\text{‰} \pm 0.20$  in clone I in the severe drought treatment (Figure 16).



**Figure 16.** The average  $\delta^{13}\text{C}$  of bulk leaf across dates for each treatment ( $n=4$ ). There was a significant clone by water treatment interaction ( $p=0.021$ ).

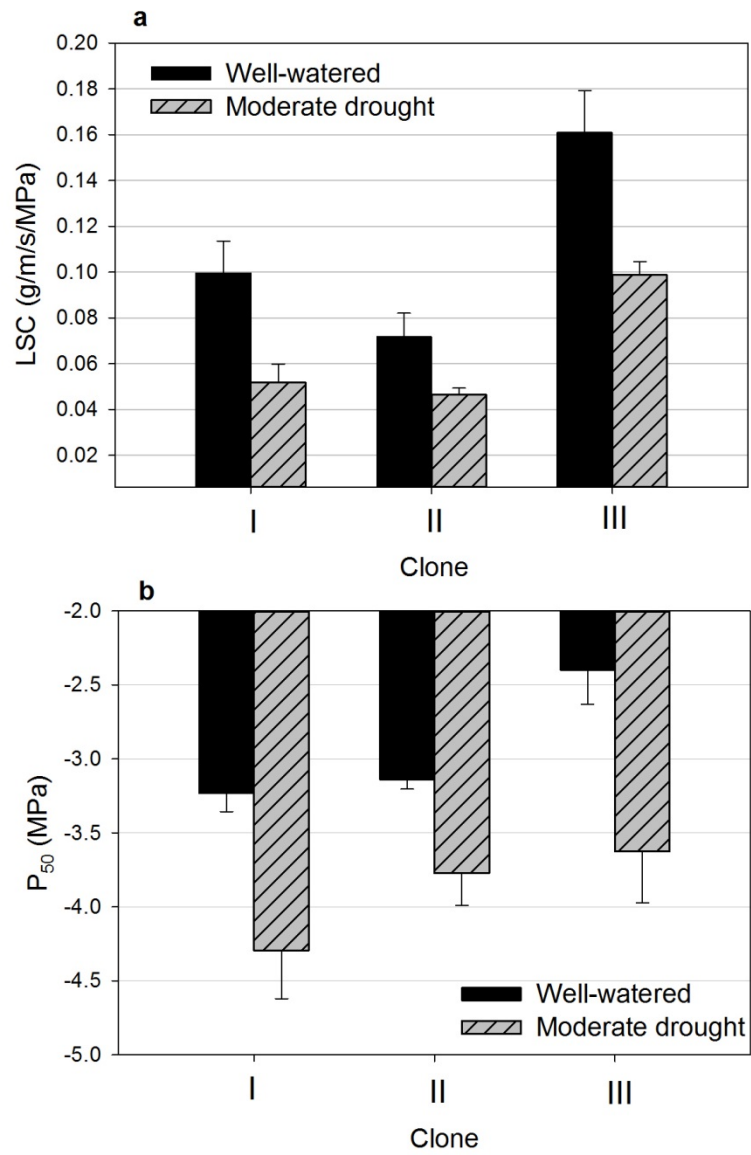
### *Hydraulic conductivity*

Drought significantly decreased LSC ( $p=0.0019$ ) by 42.6% (Figure 17a). Both clone ( $p=0.0270$ ) and water treatment ( $p=0.0043$ ) had significant effects on  $P_{50}$ , an indication of vulnerability to cavitation (Figure 17b). Drought decreased vulnerability to cavitation, with the  $P_{50}$  decreasing from  $-2.9 \pm 0.16$  MPa in the well-watered treatment to  $-3.9 \pm 0.70$  MPa in the moderate treatment, averaged across clones. Clone III was most vulnerable to cavitation, with a  $P_{50}$  of  $-3.0 \pm 0.91$  MPa, averaged across both treatments. Clone I was the least vulnerable to cavitation, with a  $P_{50}$  of  $-3.8 \pm 0.27$  MPa.

### *Growth*

#### **Growth rates**

Significant three-way water treatment by clone by time interactions were observed for actual diameter ( $p=0.0002$ ) and height ( $p<.0001$ ) for May through November (Tables 2 and 3). Drought significantly reduced RGR ( $p=0.0079$ ; Figure 18). Across treatments, RGR declined after July, so I evaluated the RGR for the period May to June to eliminate growth limitations in the well-watered treatment due to trees becoming pot-bound. Across clones and the period May to June, drought reduced RGR ( $p=0.0079$ ) by 20.1%. RGR also varied by clone ( $p<.0001$ ), with clone III the highest at  $3.82 \pm 0.246$  g g<sup>-1</sup> yr<sup>-1</sup>, clone II at  $3.49 \pm 0.304$  g g<sup>-1</sup> yr<sup>-1</sup>, and clone I the lowest at  $1.54 \pm 0.143$  g g<sup>-1</sup> yr<sup>-1</sup>.



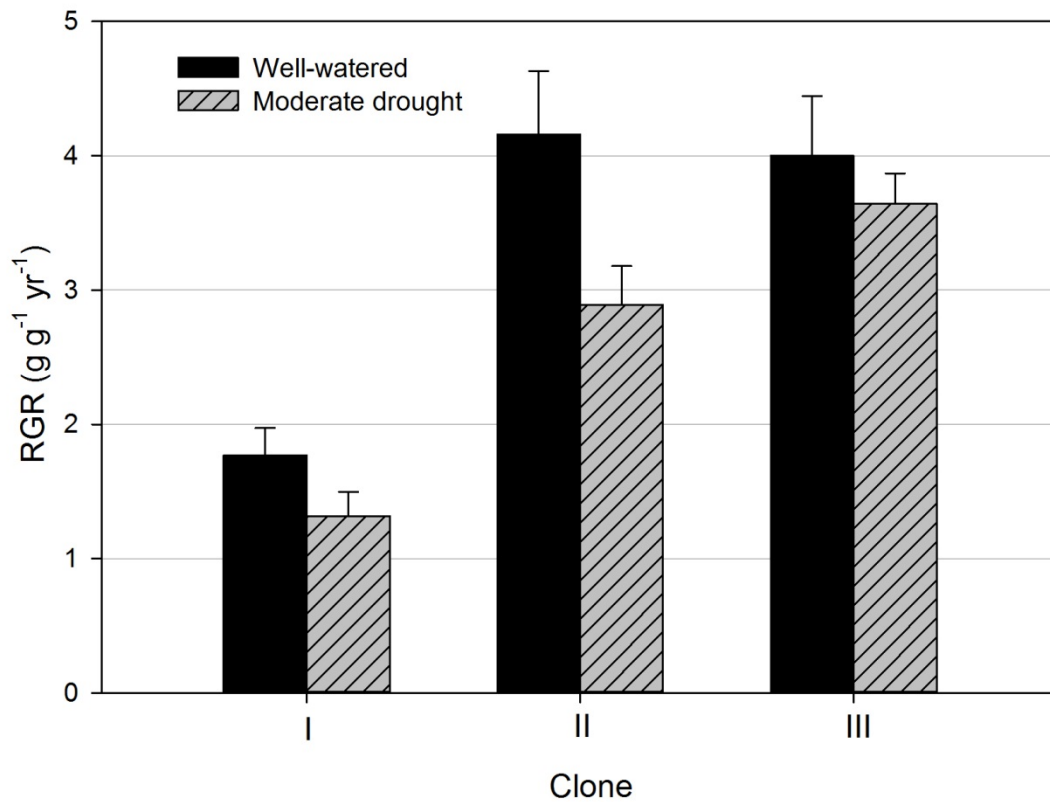
**Figure 17.** Leaf specific conductivity (a) and vulnerability to cavitation (b) ( $n=4$  for all clone by water treatments except for clone II in well-watered treatment,  $n=3$ ).

**Table 2.** ANOVA table for clone, water treatment, time, and their interactive effects on diameter

<b>Effect</b>	<b>DF1</b>	<b>DF2</b>	<b>F-statistic</b>	<b>p-value</b>
<b>Clone</b>	2	171	5.25	<b>0.0061</b>
<b>Water treatment</b>	1	171	10.85	<b>0.0012</b>
<b>Clone x water treatment</b>	2	171	5.10	<b>0.0070</b>
<b>Time</b>	3	171	18.11	<b>&lt;.0001</b>
<b>Time x clone</b>	6	171	4.52	<b>0.0003</b>
<b>Time x water treatment</b>	3	171	13.84	<b>&lt;.0001</b>
<b>Clone x water treatment x time</b>	6	171	4.66	<b>0.0002</b>

**Table 3.** ANOVA table for clone, water treatment, time, and their interactive effects on height

<b>Effect</b>	<b>DF1</b>	<b>DF2</b>	<b>F-statistic</b>	<b>p-value</b>
<b>Clone</b>	2	171	4.4	<b>0.0137</b>
<b>Water treatment</b>	1	171	3.14	0.0784
<b>Clone x water treatment</b>	2	171	8.2	<b>0.0004</b>
<b>Time</b>	3	171	35.5	<b>&lt;.0001</b>
<b>Time x clone</b>	6	171	2.77	<b>0.0135</b>
<b>Time x water treatment</b>	3	171	6.85	<b>0.0002</b>
<b>Clone x water treatment x time</b>	6	171	5.02	<b>&lt;.0001</b>

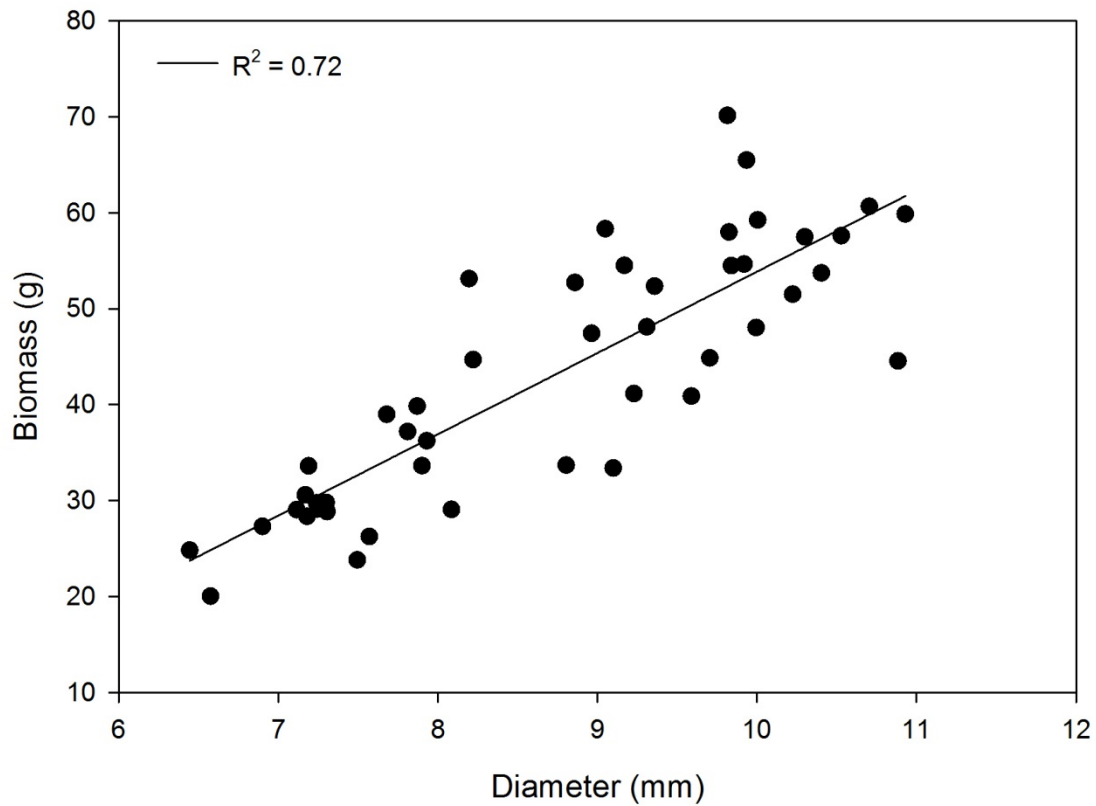


**Figure 18.** Relative growth rate from May to June (n=9 for all clone by water treatments except for clone II in well-watered treatment, n=3).

### Diameter measurements

Diameter was a better predictor than height of overall biomass (Figure 19;  $R^2=0.72$  for diameter compared to  $R^2=0.17$  for height). Final diameter measurements were significantly different by clone ( $p=.0293$ ) and water treatment ( $p<.0001$ ) and had no interactive effect. Clone III had the largest final diameter at  $9.11 \pm 0.34$  mm and clone I had the smallest diameter at  $8.30 \pm 0.32$  mm averaged across treatments. Drought reduced the diameter by 22.2% overall.





**Figure 19.** Linear fit for diameter and biomass across treatments ( $p < 0.05$ ).

### Height measurements

There was an interactive effect of clone and water treatment on final height. Clone II for both well-watered and moderate drought treatments had the shortest heights,  $66.13 \pm 2.0061$  cm and  $58.88 \pm 2.3838$  cm, respectively. However, for the well-watered treatment, clone I was tallest at  $84.17 \pm 2.3746$  cm, but for the moderate treatment, clone

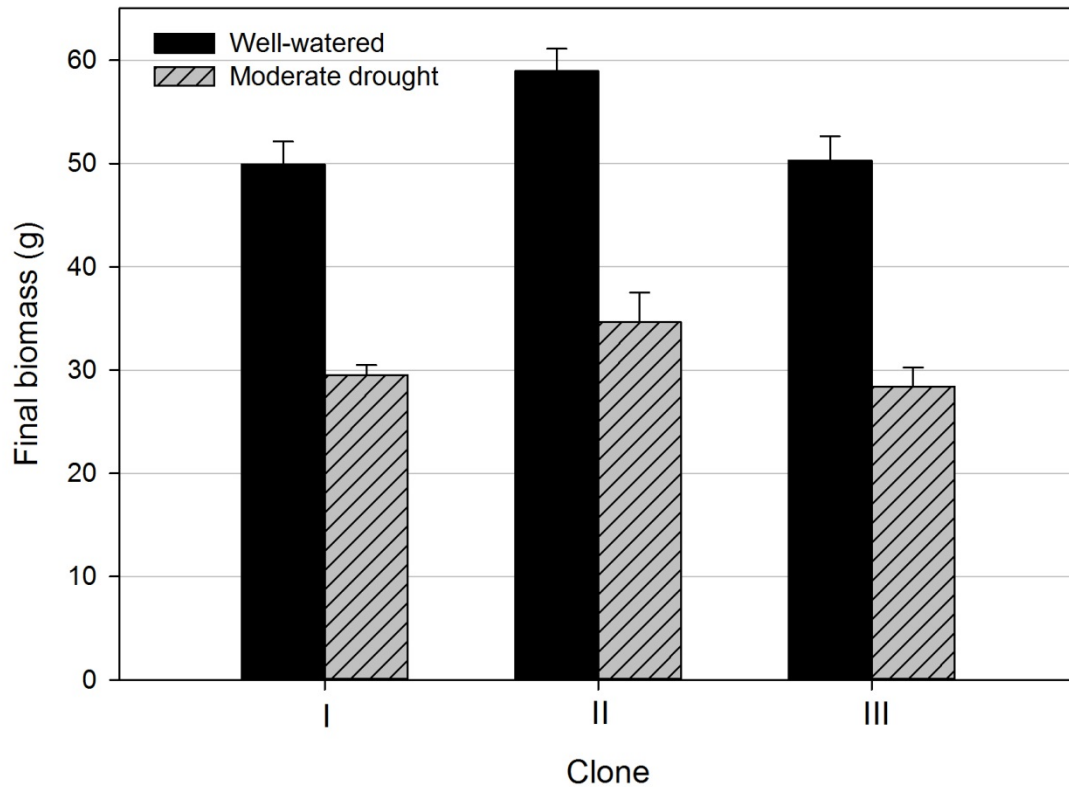
III was tallest at  $70.5714 \pm 3.5881$  cm. Drought reduced height by 22.6% in clone I, 11.0% in clone II, and 8.5% in clone III.

### **Biomass allocation**

At harvest the main effects of clone and water treatment were significant for a number of biomass characteristics, and there were no clone by water treatment interactions (Table 4). There was a significant difference by clone for total needle dry mass ( $p < .0001$ ), estimate of total needle area ( $p < .0001$ ), root mass: leaf area ( $p = 0.0369$ ), and total biomass ( $p = 0.0033$ ; Figure 20), but not for root mass: leaf mass ratio ( $p = 0.3133$ ) or aboveground: belowground biomass ratio ( $p = 0.3508$ ). Clone II had the highest total needle mass, 41.2% higher than clone I and 53.8% higher than clone III. Clone II overall biomass was 28.0% higher than clone I and 25.7% higher than clone III. Clone I had the lowest overall root mass: leaf area ratio. Drought significantly decreased the total needle dry mass ( $p < .0001$ ) by 41.7%, the estimate of leaf area ( $p < .0001$ ), and total biomass ( $p < .0001$ ) by 43.3% for all clones.

**Table 4.** ANOVA table for clone, water treatment, and clone x water treatment effects on leaf traits and biomass allocation.

<b>Effect</b>		<b>SLA</b>	<b>LMA</b>	<b>Total needle dry mass</b>	<b>Total needle area</b>	<b>Total biomass</b>	<b>Above: belowground biomass</b>	<b>Root mass: leaf area</b>
<b>Clone</b>	F-statistic	2.3611	2.0076	25.5243	17.4857	6.9044	1.0839	4.0883
	DF	2	2	2	2	2	2	2
	p-value	0.1111	0.1514	<b>&lt;.0001</b>	<b>&lt;.0001</b>	<b>0.0033</b>	0.3508	<b>0.0269</b>
<b>Water treatment</b>	F-statistic	0.6763	1.2897	137.2037	103.6218	151.7773	0.0998	0.0236
	DF	1	1	1	1	1	1	1
	p-value	0.4172	0.2648	<b>&lt;.0001</b>	<b>&lt;.0001</b>	<b>&lt;.0001</b>	0.7542	0.8789
<b>Clone x water treatment</b>	F-statistic	0.5459	0.2170	2.1745	2.6002	0.2440	0.1482	0.5011
	DF	2	2	2	2	2	2	2
	p-value	0.5848	0.8061	0.1307	0.0909	0.7849	0.8628	0.6109



**Figure 20.** Final biomass (g) of well-watered treatment (black bars) of clone I (n=9), clone II (n=7), and clone III (n=9) and moderate drought treatment (dashed bars) of clone I (n=9), clone II (n=4), and clone III (n=7).

## Discussion

A plant's adaptation to drought stress is expressed in a number of traits that fall along a spectrum in functional and structural plasticity. From the global patterns of leaf traits and growth strategies, I expected coordinated structural and physiological traits that affected productivity. I also expected mesophyll conductance to decrease under drought conditions, as has been shown in other species.

This study supports the importance of using clones in research by demonstrating genetic differences in response to drought even with clones that were not selected based on differences in traits. There is within-family variation of responses to environment and nutrient availability (King et al. 2008) but much of the research on loblolly pine does not use clones, so genetic variability cannot be examined. The three clones in this study do not represent the range of variation in the species but allowed a comparison of genetic versus phenotypic variation.

#### *Coordination of traits*

The first hypothesis, a coordination of leaf and structural traits, was partially supported. The clone with the highest RGR had the highest LSC and  $P_{50}$ . It displayed the lowest  $\delta^{13}C_{sc}$  in well-watered conditions, but the clones had varying degrees of response in  $\delta^{13}C_{sc}$  to drought. It has been reported that trees with high relative height growth rates have the highest vulnerability to cavitation in mature trees and trees that had lower relative height growth rates were less vulnerable (Domec and Gartner 2003). It was suggested that stomatal sensitivity was a plastic response that optimized carbon assimilation in conditions of high water availability and minimized water loss in low water availability. My findings were consistent with these patterns and provide evidence for genetic control over the degree of plasticity of stomatal conductance in response to drought.

### **Mesophyll conductance**

My second hypothesis, that drought would decrease mesophyll conductance, was not supported by this study. Contrary to expectations, the statistical analysis of water treatment effect on  $g_m$  indicates that the clones in this study do not have a high plasticity of  $g_m$  in response to drought. If  $g_m$  does not vary significantly with drought in loblolly pine, the simplified Farquhar model should be adequate for describing carbon isotope discrimination based on  $g_s$  in this species.

I expected  $g_m$  of loblolly pine to decrease with water stress, as has been shown in other species at multiple time scales (Flexas et al. 2008). During the measurements of gas exchange and chlorophyll fluorescence,  $\Psi_{PD}$  for the moderate drought treatment were slightly lower than that of the well-watered treatment ( $-0.56 \pm 0.02$  MPa and  $-0.37 \pm 0.01$  MPa, respectively) and  $A_n$  was not significantly different between treatments (at  $\alpha=0.05$ ). It is possible that  $g_m$  responds quickly to re-watering after drought and that the drought treatment was not experiencing low enough soil water availability. Mesophyll conductance has been shown to acclimate to water stress and recover from water stress (Flexas et al. 2009, Galle et al. 2009), so more frequent measurements may reveal changes over the course of drought and re-watering cycles. In my study, mesophyll conductance was measured after the trees had experienced several drought cycles, and if  $g_m$  acclimated to the drought, the timing of measurements could have missed the strongest influence of drought. However, this study does show that six months of drought conditions did not have an effect on  $g_m$ .

Because seasonality and light have been shown to affect  $g_m$  responses to water stress, others have concluded that environmental conditions affect this response (Flexas et al. 2009, Galle et al. 2009). Environmental factors other than soil moisture that might change the response of  $g_m$  such as light, temperature, and humidity were controlled in my study and a randomized complete block design minimized the effects of environmental gradients by location in the greenhouse.

### **Methods of estimating mesophyll conductance**

Each method of estimating  $g_m$  has assumptions, estimated parameters, and data that contain error. There are many considerations for accuracy in gas exchange measurements, especially diffusion and leaks through the leaf chamber gasket. The curve fitting approach estimated four to five parameters simultaneously. Published curve-fitting methods may require specification of which region of the curve each point is associated with (Sharkey et al. 2007). The method used here, however, simultaneously estimated both limitations, RUBISCO and RUBP-regeneration, and the minimum of both curves was selected. This eliminated user-bias.

Chlorophyll fluorescence, as mentioned before, is sensitive to errors in  $\Gamma^*$ . Additionally, the leaf chamber for fluorescence measurements has an area of 2 cm<sup>2</sup>, which can reduce the accuracy of measurements (Pons et al. 2009).

Estimates of  $g_m$  from  $\delta^{13}C_{sc}$  are subject to errors based on limited integration of gas exchange measurements over a day (Pons et al. 2009). Following the methods of other studies that estimated  $g_m$  from  $\delta^{13}C_{sc}$  (Scartazza et al. 1998, Monti et al. 2006, Centritto et al. 2009), the gas exchange measurements were made at single points in time

with saturating light conditions and were not representative of diurnal changes, whereas the soluble carbohydrates should integrate the past two or more days of A and  $g_s$ .

Diurnal measurements of gas exchange at ambient conditions would be more accurate of the A and  $C_i$  that affect  $\delta^{13}C_{sc}$ , but even that temporal resolution is limited.

Finally, online carbon isotope discrimination and gas exchange measurements are subject to instrument precision and interference of one instrument on the other. Many fractionation and photosynthetic parameters are estimated for the equations used in this method. Farquhar and Cernusak (2012) assert that ternary effects of transpiration have not been included in  $g_m$  calculations from carbon isotopes, resulting in an overestimation of  $g_m$ . Also, high photosynthetic rates and leaf area should be used for a large difference between reference and sample  $CO_2$ , which maximizes the accuracy of isotopic discrimination (Pons et al. 2009).

The values for electron transport rate from chlorophyll fluorescence were much higher than values of  $J_{max}$  from the literature for loblolly pine (Wullschleger 1993, Aspinwall et al. 2011b). However, they are consistent with  $J_{max}$  standardized to 25°C in ambient  $CO_2$  from data reported from the Duke FACE site, which ranged from 81 ( $\pm 8$ ) to 109 ( $\pm 8$ )  $\mu mol m^{-2} s^{-1}$  (Ellsworth et al. 2012). Values of  $J_{max}$  and  $V_{cmax}$  from curve fitting are more consistent with other studies that used curve fitting, 20-30  $\mu mol m^{-2} s^{-1}$  and 15-19  $\mu mol m^{-2} s^{-1}$ , respectively (Wullschleger 1993).

Estimates of  $g_m$  are sensitive to errors in  $\Gamma^*$  (Harley et al. 1992). The calculation of  $\Gamma^*$  in this study, 28.87  $\mu bar$ , was lower than that reported for other species, such as 38.7  $\mu mol mol^{-1}$  for Eucalyptus, 43.08  $\mu bar$  for tobacco, and approximately 40  $\mu bar$  at



25°C for spinach and wheat (Brooks and Farquhar 1985, Harley et al. 1992, Douthe et al. 2011). The statistical analysis of significant effects does not change when using a value from the literature, such as 43.08  $\mu\text{bar}$ . The value reported here of  $\Gamma^*$  for loblolly pine supports the claim that  $\Gamma^*$  may vary by species and should be measured.

### **Leaf mass per unit area**

Along with  $g_m$ , the trees in this study did not have significant changes in leaf structure, LMA. The overall trend of LMA increase under drought stress is seen in other studies (Gu et al. 2012). Higher LMA is associated with lower photosynthetic capacity and leaf N% and a longer path length from the intercellular spaces to the chloroplast (Gu et al. 2012, Donovan et al. 2014). In addition, LMA in *P. taeda* has exhibited plastic responses to other environmental conditions such as quantum flux density (Niinemets et al. 2002). Needle density has also been seen to increase with needle age (Niinemets et al. 2002). From the evidence that needle morphology is plastic, it was surprising that the LMA did not significantly change with drought, even over six months of drought conditions.

### **Photosynthetic capacity**

The correlation between  $A_n$  and foliar N concentration in my study was as strong as seen in other studies (Green and Mitchell 1992, King et al. 2008). Similar to Green and Mitchell (1992), the reduction in photosynthesis caused by drought was not affected by leaf N content. Also, in their study, N did not affect  $g_s$  in either well-watered or water stress conditions. The significance of this finding is that increasing fertilization neither improves nor reduces the water status of the plant.

### *Growth and productivity*

In July, 86 days after drought treatments were implemented and 65 and 74 days without irrigation for the moderate and severe drought treatments, respectively, clone I had a significantly smaller diameter than the other clones while clone II was significantly shorter. However, by the end of the study, in November, there was not a significant difference in diameter for clone I and II. This suggests that clone I did not have as fast of growth in diameter as the other clones through the summer, but that it made up for that by faster growth than the other clones in the fall.

There are two possible explanations for these two clones tapering off in growth rate: they could have gotten pot bound or been affected by the period when the soil moisture in the well-watered treatment declined to 2%. At harvest, clone II had significantly higher belowground biomass than clones I and III, but clone III was not significantly different than clone I. The period of low water availability occurred in early July. At the June measurement date, clone I in the well-watered treatment had slightly higher, but not significantly different  $\Psi_{PD}$  and  $\Psi_{MD}$  than clones II and III. Instantaneous WUE from gas exchange data does not show that clone I is more WUE, but the  $\delta^{13}C$  of soluble carbohydrates and bulk leaf at the end of June shows that clone I has significantly lower  $g_s$  than clone III, and is not significantly different than clone II. If clone I used less water than the other clones and dried down at a slower rate, it could explain why it was less affected by the longer period without irrigation.

Diameter was a better predictor of total biomass than height was (diameter  $R^2 = 0.7159$ , height  $R^2 = 0.1675$ ) but the allometric equations used to estimate RGR include both diameter and height.

Because two clones in the well watered treatment exhibited reduced rates of growth at the end of the study, RGR was analyzed from the first part of the study after drought treatments were implemented. Based on other studies of loblolly pine, I would have expected the fastest growing and tallest trees to be the most WUE (Baltunis et al. 2008, Aspinwall et al. 2011b) because the most WUE trees would lose less water and maintain photosynthesis in drought conditions. The clones in this study do not appear to follow that trend. Instead, the fastest grower, clone III, had the lowest WUE in the well-watered treatment. This result supports the concept that yield and WUE are antithetical (Blum 2005) due to high productivity associated with high water use in non-water-limiting conditions.

The total needle dry mass at harvest indicates that clone II allocated more carbon to needles than to stem growth. In contrast, clones I and III allocated more carbon to stem growth (diameter and height) than to needle production. This pattern holds for both the well watered and drought treatments. In the well-watered treatment, clone II also had a higher root biomass and higher total biomass at harvest than the other clones. This type of growth would not be ideal for forest production in which you desire stem growth. However, clone II was more effective at biomass production. Loblolly pine families from Oklahoma/ Arkansas provenance were shown to accumulate more branch and foliage biomass than families from North Carolina Coastal provenances that have faster

height growth, even though the stem biomass accumulation and total aboveground biomass was not significantly different (Blazier et al. 2004). Clones vary in their allocation to root, stem, and foliage components (Tyree et al. 2009, Stovall et al. 2013). As loblolly trees develop, they allocate more biomass production to aboveground and less to belowground components (Albaugh et al. 2004).

While root area was not measured, root mass was used at the end of the experiment to analyze the clone and water treatment effects on root characteristics. Root: leaf area ratio describes the relative limitations from the soil and plant on water uptake (Sperry et al. 2002). Root: shoot ratio has been shown to be negatively correlated to mean annual precipitation (Mokany et al. 2006) and resource availability (Litton et al. 2007). I expected that the above: belowground biomass ratio would be affected by water stress because others had found that water stress decreased the root: shoot ratio of loblolly pine seedling biomass (Seiler and Johnson 1988). Water treatment did not have a significant effect on root: leaf mass ratio. Drought did significantly affect root mass: leaf area ratio, however, with clone III significantly higher than clone I in both treatments.

I expected drought to decrease biomass but also expected the ratio of above and belowground biomass to change. Allocation to root biomass or to fine roots would increase the plants' ability to access water in drought conditions. Under increased water availability, loblolly pine often reduces fine root production (Albaugh et al. 1998). Coarse and fine roots were not separated. Drought significantly decreased root biomass but did not affect the ratio of above: belowground biomass. At harvest, clone II had

significantly higher total and belowground biomass than clones I and III. This shows that clone II allocated more C to root growth and leaf area than to height and stem growth. This strategy maximizes water uptake from the soil and total photosynthetic capacity with the trade-off of slower height and diameter growth because of lower allocation to wood. Ewers et al. (2000) examined the interactions of fertilization and irrigation on loblolly pines and found that the decreased ability to extract water from the soil due to reduced root: leaf area ratio in fertilized trees was not as severe because the root xylem were also more resistant to cavitation under drought stress. Although the allocation did not change, I discuss the changes in hydraulic conductivity in the next section.

#### *Hydraulic conductivity*

Under well-watered conditions, the clone that had the lowest  $g_s$  exhibited the greatest LSC and the greatest vulnerability to cavitation. Drought reduced  $g_s$ , LSC, and the vulnerability to cavitation. It has been observed before that loblolly pine decreases hydraulic conductivity under low water conditions (Gonzalez-Benecke and Martin 2010). Sterck et al. (2008) stated that modeling studies typically predict an increase in LSC in response to drought, but they state that those studies have too many confounding factors from environmental conditions and genotypic and size differences. They reported a lower LSC at the dry site than the wet site and attributed this to a stronger effect of drought on conductance than leaf area. Similarly, my study found higher LSC in the well-watered treatment than the moderate drought treatment. Not only did drought decrease both conductivity and leaf area, it reduced the ability of the plant to transport water through the stem to each leaf. My study controlled genotype by the use of clones

and all plants were grown in a single greenhouse, with environmental gradients accounted for by blocking.

Loblolly pine exhibits phenotypic plasticity in water use traits in response to different soils and soil moisture conditions (Hacke et al. 2000). The whole tree hydraulic conductance and stomatal regulation of one loblolly pine plantation studied were coordinated in order to maintain a leaf  $\Psi$  as the soil dried (Domec et al. 2009). This coordination maintained values above  $\Psi_{PD}$  -0.8 MPa and  $\Psi_{MD}$  of -2.2 MPa, the limit where 80% loss of root hydraulic conductivity (Domec et al. 2009). The moderate and severe drought treatments in my experiment experienced similar water potentials in June (treatment averages ranging from -0.8 to -1.4 MPa for  $\Psi_{PD}$  and -1.3 to -1.7 MPa for  $\Psi_{MD}$ ) and much lower  $\Psi$  during July (treatment averages ranging from -1.4 to -2.7 MPa for  $\Psi_{PD}$  and -1.7 to -2.7 MPa for  $\Psi_{MD}$ ). Drought decreased both hydraulic conductivity and stomatal conductance. Although  $\delta^{13}C_{sc}$  was significantly correlated to  $g_s$  in June, there appears to be a threshold of  $\Psi_{PD}$  between the well-watered and drought treatments below which the  $\delta^{13}C_{sc}$  shift to a higher value instead of a gradual shift. A study that examined plants at the point of slight water stress, within a narrow range of  $\Psi_{PD}$  that is regulated by  $g_s$ , may see a gradual change in  $\delta^{13}C_{sc}$  that was not seen in my experiment.

Stem hydraulic properties and foliar  $\delta^{13}C$  are connected by  $g_s$  and  $\delta^{13}C$  should have an inverse relationship with LSC (Panek 1996). The relationship between LSC and  $\delta^{13}C_{sc}$  in the current study trends in that direction but is not statistically significant.

$\delta^{13}\text{C}_{\text{sc}}$  was better correlated to  $g_s$  in June because there was an unexpected decline in  $\delta^{13}\text{C}_{\text{sc}}$  at very low  $\Psi$  in July.

Regarding cavitation resistance, loblolly shows some genetic control, but there is also high plasticity (Hacke et al. 2000, Aspinwall et al. 2011a). The three clones in my study exhibited plasticity in  $P_{50}$  in response to drought. The well-watered trees displayed  $P_{50}$  values in the range reported by others for stem cavitation, -2.19 MPa to -3.50 MPa (Hacke et al. 2000, Aspinwall et al. 2011a), and the drought treatment averages were lower than this range. Clone III had the highest  $P_{50}$ , and this treatment also had the highest LSC, exhibiting the trade-off of high conductivity and high vulnerability to cavitation. An increase in LSC with increasing stem diameter has been reported, and this study has similar trends, with clone III having the largest diameter and LSC (Tyree et al. 1991). The plasticity in  $P_{50}$  response to drought was not significantly different by clone, but drought increased the  $P_{50}$  of clones I and III by a greater magnitude than that of clone II. Clone II had the lowest LSC and greatest root biomass. This clone's strategy of conservative LSC and high root mass for water uptake may relate to a low plasticity in resistance to cavitation whereas the clones with higher LSC and lower root mass must respond to drought to avoid catastrophic cavitation.

It is important to note that drought tolerance does not equal water use efficiency (Warren et al. 2001). Thus, the growth and survival of clones under drought stress depends as significantly on their ability to continue to conduct water as it does on their ability to assimilate carbon with lower  $g_s$ . I would expect the greater root production of clone II to make it better able to withstand drought. The focus of this study was water

use and drought responses, not drought tolerance versus avoidance strategies. Clone I, not clone II, had the lowest hydraulic conductivity and was the least vulnerable to cavitation. Drought decreased the hydraulic conductivity of the trees.

The prevailing concept of a trade-off between WUE and growth (Blum 2005) is not always accurate in pine species. One study found that the drought-hardy pine family of the Texas Lost Pines was slowest growing and also had the lowest  $WUE_i$  and  $\delta^{13}C$  (Yang et al. 2002). They concluded that the families that they studied had different biomass allocations but not different leaf physiology. The Texas families, then, have strategies for avoiding drought, like deep root systems, small needles, and fewer stomata per leaf area, instead of being more WUE than the trees from areas with higher precipitation (Bilan et al. 1977, Yang et al. 2002). Further research on the plastic response of mesophyll conductance in loblolly pine could include these drought-tolerant genotypes.

#### *Soluble carbohydrates isotopic composition*

Carbon isotope ratios of plants are partially controlled by  $C_i/C_a$ , and are widely used as a proxy for stomatal conductance and water use efficiency (Farquhar et al. 1989).  $\delta^{13}C$  integrates the plant's physiological response to environmental conditions over a period of time. Under well-watered conditions,  $\delta^{13}C$  is an estimate of WUE. Under drought conditions, if the stomatal conductance supply of C decreases at a faster rate than the photosynthetic demand of C, then  $C_i$  and C discrimination will both decrease.



### **Carbon isotope composition of soluble carbohydrates**

The isotopic composition of soluble carbohydrates was chosen for analysis instead of bulk leaf because  $\delta^{13}\text{C}_{\text{sc}}$  integrates a shorter time period of photosynthesis and stomatal conductance. This is evidenced by the significant time effects on  $\delta^{13}\text{C}_{\text{sc}}$  but not on  $\delta^{13}\text{C}_{\text{bl}}$  across two sampling dates in which the trees experienced different levels of drought stress. Isolation of soluble carbohydrates is necessary for a representative sample of recent photosynthates because there is post-photosynthetic fractionation of carbon and varying turnover times for organic compounds, which causes a difference of isotopic composition of different plant parts and throughout the day. Thus, starches and sugars have different isotope values and the relative concentrations of these changes throughout a 24 hour period, causing a diurnal variation up to 1.9‰ in  $\delta^{13}\text{C}$  of soluble organic matter (Brandes et al. 2006). For this reason, soluble carbohydrates were isolated and analyzed.

### **Correlation of carbon isotope composition and gas exchange**

Neither soluble carbohydrates nor bulk leaf isotopic values significantly correlated to instantaneous measures of WUE.  $\delta^{13}\text{C}_{\text{bl}}$  is not a good indicator of recent environmental conditions (Keitel et al. 2003). In one study on *Beta vulgaris* under drought, neither  $\delta^{13}\text{C}_{\text{bl}}$  and  $\delta^{13}\text{C}_{\text{sc}}$  correlated with net photosynthesis: transpiration ratio (A/E; instantaneous WUE), but did correlate with A/g<sub>s</sub> (intrinsic WUE; Monti et al. 2006). My study found that  $\delta^{13}\text{C}_{\text{sc}}$  had a better correlation with g<sub>s</sub> than with A/g<sub>s</sub>, which is likely due to the high sensitivity of g<sub>s</sub> to drought. Drought reduced both A and g<sub>s</sub>, which have counteracting effects on C<sub>i</sub>, which in turn effects  $\delta^{13}\text{C}_{\text{sc}}$ . The better

correlation of  $\delta^{13}\text{C}_{\text{sc}}$  and  $g_s$  than  $A/g_s$  indicated that  $g_s$  had greater influence than photosynthesis over  $C_i$ . This suggests that  $\delta^{13}\text{C}_{\text{sc}}$  may be used as an indication of recent stomatal conductance, a correlation other studies have made (Keitel et al. 2003, Gessler et al. 2004, West et al. 2007). There was a significant drought and clone interactive effect on  $\delta^{13}\text{C}_{\text{sc}}$ . That interactive effect on WUE or  $g_s$  was not seen by measurements of gas exchange ( $A/g_s$ , or  $\text{WUE}_i$ ).

There are other environmental factors that have been shown to affect  $\delta^{13}\text{C}$  by their influence on photosynthesis, such as light and nutrient status (Warren et al. 2001). Others have reported that  $\delta^{13}\text{C}$  was highly correlated to LMA but not with precipitation or water availability, which affect  $g_s$  (Vitousek et al. 1990). However, in my study,  $\delta^{13}\text{C}$  of soluble carbohydrates was better correlated to  $g_s$  than to  $A$  or LMA.

The effect of drought on  $\delta^{13}\text{C}_{\text{sc}}$  in June was expected, but the pattern in July was unusual. The plants were experiencing more severe water stress in July than in June, evidenced by lower  $\Psi_{\text{PD}}$ . One possible explanation for the pattern of isotope values under low water conditions in July is that the fraction of other neutral compounds remaining in the needles was substantial relative to carbohydrates, and if the delta value for these other compounds differs greatly from that of the bulk carbohydrates, this would affect the isotopic composition (Richter et al. 2009). On the other hand, Brandes et al. found that there were not differences between water-soluble carbon fraction and soluble carbohydrate fraction  $\delta^{13}\text{C}$  (Brandes et al. 2006). They state that the amino acids and organic acids either had low concentrations or were similar in isotopic composition to the soluble carbohydrates. I cannot state definitively if this is the cause of the abnormal

pattern because I did not quantify the carbohydrate content or analyze the chemical composition of the extracted neutral compounds.

This interesting effect on  $\delta^{13}\text{C}$  at  $\Psi_{\text{PD}}$  below -2.0 MPa has not been reported to my knowledge. I believe that the low photosynthesis for a long period of water stress caused the plant to mobilize reserves of carbon that would be isotopically different than carbohydrates of recent photosynthates. This low isotopic value of neutral compounds in the plant leaf could be one indication of “carbon starvation” or catastrophic cavitation that leads to mortality if the plant is no longer assimilating carbon but instead using carbon reserves for respiration. Starch is  $^{13}\text{C}$  enriched compared to neutral fraction and bulk leaf (Göttlicher et al. 2006). Interestingly, clone I did not reach these low  $\Psi_{\text{PD}}$  and corresponding  $\delta^{13}\text{C}$ , possibly due to a more conservative water use strategy, evidenced by moderate LSC and  $\delta^{13}\text{C}$  in well-watered conditions. Clone II had a steeper slope of decline in  $\delta^{13}\text{C}$  below -2.0 MPa than clone III. This could indicate that clone II was less tolerant of drought and shut down photosynthesis earlier (at higher  $\Psi$ ) than clone III. The phenomenon could be explored further in other studies to examine the mobilization of C reserves in plants that are closing stomata and reducing photosynthesis in response to drought.

### **Summary**

In summary, there was genotypic variability in plasticity of WUE measured by  $\delta^{13}\text{C}_{\text{sc}}$ , but all clones responded the same to drought in other traits such as growth, photosynthesis, and stomatal conductance. Mesophyll conductance was not affected by

prolonged drought. Plant growth strategies by genotype were seen. The fastest growing clone had low WUE in well-watered conditions, high LSC and vulnerability to cavitation, and high stomatal sensitivity to drought. One clone exhibited a growth strategy of high allocation to roots and leaves and less to stem growth. This growth strategy was associated with moderate WUE, low LSC across treatments, and a less plastic response of LSC to drought. The clone that appeared to be the most drought-tolerant was the least vulnerable to cavitation and had the highest WUE in well-watered conditions. This clone appeared to acclimate to drought stress, but it had the lowest growth rate. From the growth strategies exhibited by the three clones in this study, planting the most drought-tolerant genotype will result in lower productivity.

## SUMMARY

Although there were differences in plasticity of WUE by genotype and both genetics and drought significantly effected many structural and physiological traits, there was not conclusive evidence that  $g_m$  changed in response to drought. Loblolly pine is known to respond to drought in stomatal and hydraulic conductance, which this study confirmed. It may not be able to adjust mesophyll conductance.

Modifications should be made to the system described here that couples the LI-6400 gas exchange system to the CRDS laser. Different valves could be tested. Berryman et al.'s (2011) small volume manifold system could be adapted for this system in which the leaf chamber exhaust is collected in a flask and then injected into a line to the CRDS. This system of online carbon isotope and gas exchange analysis will allow us to estimate changes in  $g_m$  on short time scales.

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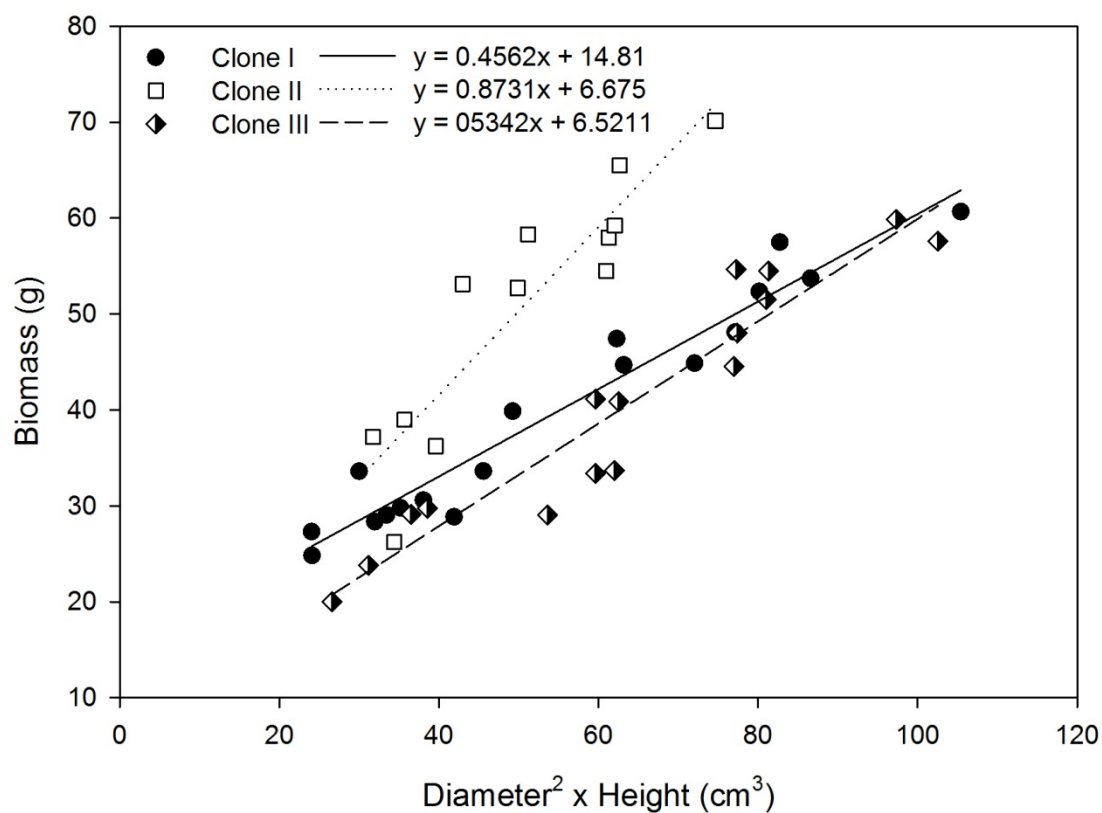
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## APPENDIX



**Figure A-1.** Linear regressions for final biomass and diameter squared times height for clone I (n=18;  $R^2=0.94$ ), clone II (n=12;  $R^2=0.83$ ), and clone III (n=16;  $R^2=0.91$ ).